

SADDLEBACK COLLEGE

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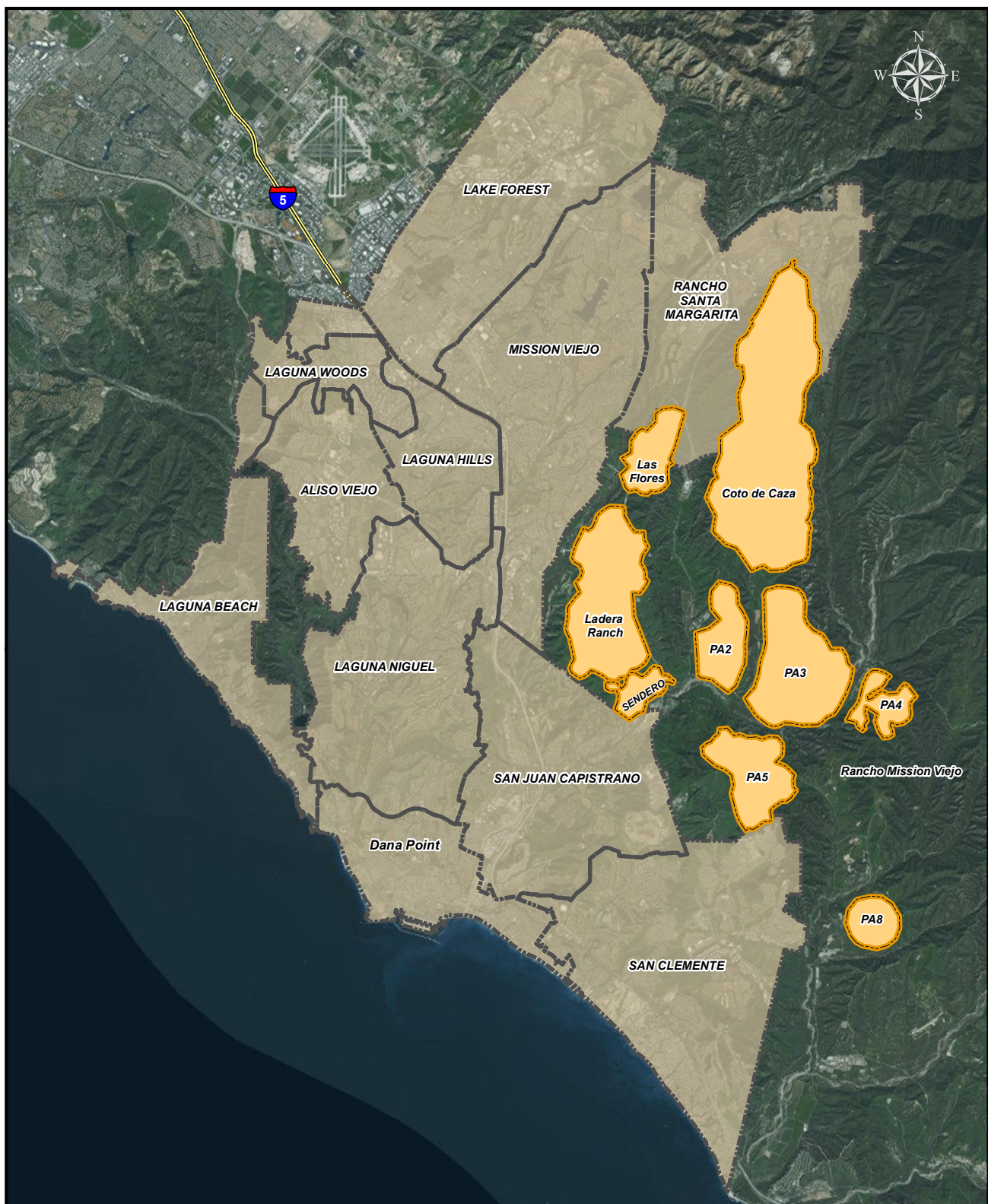
South Orange County

ECONOMIC REPORT

*A Data and Market Analysis of
South Orange County*



**South Orange County
Economic Coalition**
Advocacy • Education • Representation • Progress



South Orange County Regional Map

Boundaries for this map have not been verified. Map is for illustrative purposes only.

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Welcome from Saddleback College

On behalf of Saddleback College, I am thrilled to present the inaugural edition of the South Orange County Economic Report. South Orange County is a valued contributor to the Orange County economy; however, the economic reporting of the region's contribution to Orange County has been very limited. The goal of this report is to present pertinent data regarding economic and demographic indicators that illustrate the contributions of South Orange County.

This report provides economic information for the South Orange County cities of Aliso Viejo, Dana Point, Laguna Beach, Laguna Hills, Laguna Niguel, Laguna Woods, Lake Forest, Mission Viejo, Rancho Santa Margarita, San Clemente, and San Juan Capistrano. The region's unincorporated communities are also included.

Saddleback College is a proud member of the South Orange County community. Our students, faculty, staff, and administrators are all part of the fabric of the community. We value this important partnership and strive to continue to make South Orange County the place where businesses want to grow, people want to live, and everyone prospers through our combined efforts.

Saddleback College has been the first choice for higher education and training in South Orange County since 1968. Each year, Saddleback College educates over 40,000 students. Our more than 500,000 alumni can attest to the quality of our academic and career training programs that enable students to successfully achieve their educational, professional, and personal goals. Our rich academic traditions and strong reputation make Saddleback College an ideal place for students seeking associate degrees and certificates, transferring to four-year colleges and universities, preparing for the workforce, or pursuing lifelong learning opportunities.

Saddleback College is fully accredited, offering over 300 associate degrees, certificates, and occupational skills awards in 190 program areas taught by a faculty renowned for its expertise, experience, and commitment to student success. Study abroad, cooperative work experience, online learning, and honors are just some of the additional programs we offer for a well-rounded educational experience.

We want to be your college of first choice. We want to be your partner for your economic and workforce development needs.

We hope you will find this document enlightening and helpful.

Tod Burnett, President
Saddleback College

Acknowledgments

Saddleback College

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South Orange County Economic Coalition

Inside Prospects, Inc.

Orange County Workforce Investment Board

Coastline Regional Occupational Program

Introduction

Research institutions have traditionally provided economic forecasts for the nation, state and county. Each provides their predictions for growth or decline of the economy based upon extensive data analysis. Unfortunately, the data related to South Orange County had not been as extensive and, in many cases, blended in with the rest of Orange County. The objective of this report is to provide the reader with relevant information related to the economy of South Orange County. Historical and trend data have been presented to show that the economy of the region meets, and in many cases exceeds, the performance of the state and county.

The Great Recession brought severe hardships to the nation's economy and the South Orange County region suffered the effects along with the nation. The years 2013 and 2014 are identified as recovery years, and 2015 is expected to continue showing improvement.

At a broad level, economists are forecasting moderate growth in the overall 2015 economy. The Federal Reserve is winding down its expansionary fiscal policy and there is a historical level of credit available to fuel investment spending and consumer credit growth. The current bullish stock market and higher housing prices are pushing household wealth to its highest levels ever. A debate has occurred as to whether the economy is expected to recover quickly or maintain a moderate but sustainable level of growth. Chapman University forecasts consumer spending to grow just under 3 percent in 2015, as well as a lower rate of home value appreciation due to increased inventory and a lower level of people able to afford housing. This level of growth is considered moderate and likely to be sustainable for many years.

The South Orange County economy should experience similar growth to Orange County overall. This report anticipates that economic growth will continue. Areas such as technology, health care, advanced manufacturing, real estate and services will lead the region for the upcoming periods. Unemployment rates will be stable or decline slightly.

The following pages provide a snapshot as to how the South Orange County economy was performing at the end of 2014 and how it is expected perform in the near future. The data herein has been obtained from many sources and has been credited accordingly.

South Orange County Demographic Trends

The incorporated cities that comprise South Orange County cover approximately 126 square miles. Some of the unincorporated areas in the region are included in the incorporated cities' statistics while others are reported as part of Orange County overall. Accordingly, the data provided in this report is based upon zip codes as listed in Appendix B of this report.

The following table provides a comparison of the geographic area covered by the region's incorporated cities.

South Orange County Incorporated Cities by Area

City	Area (sq. miles)	%
Aliso Viejo	6.9	5.5%
Dana Point	6.8	5.4%
Laguna Beach	7.8	6.2%
Laguna Hills	6.6	5.3%
Laguna Niguel	14.7	11.6%
Laguna Woods	3.3	2.6%
Lake Forest	16.8	13.3%
Mission Viejo	17.5	13.9%
Rancho Santa Margarita	13.1	10.4%
San Clemente	18.3	14.5%
San Juan Capistrano	14.5	11.5%
Total	126.3	100.0%

Source: CSU Fullerton, 2014 Orange County Progress Report

Population

As with many parts of Orange County, the population of South Orange County is getting older. Because of the high cost of living in the region, younger families may not be able to afford to purchase homes and may move out of the region, move in with family, or choose to rent. Despite the increase in the average age of the regional population, the school age population (5-19 years) has shown a decline over the last five years. This decrease, a concern for many education and social services providers, is being experienced in many parts of Orange County areas where housing costs are prohibitive.

The young adult population (20-34 years) of South Orange County has increased over the last five years. This group has joined the workforce and many have moved out on their own. With the cost of living in the region, it appears that this group may work in the area and would rather rent (and save for purchase) instead of commute. Many of these young adults may have returned to live with their parents until they can afford to purchase their own residence. Additionally, South Orange County is the northern border of Camp Pendleton. Veterans who are re-entering civilian life find living in the region appealing.

South Orange County Population by Age

Age	2009 Population	2014 Population	Change	% Change	2009 % of Cohort
Under 5 years	34,252	33,926	-326	-1%	5.96%
5 to 9 years	37,227	36,474	-753	-2%	6.48%
10 to 14 years	40,371	38,793	-1,578	-4%	7.03%
15 to 19 years	40,174	36,564	-3,610	-9%	6.99%
20 to 24 years	29,703	32,937	3,234	11%	5.17%
25 to 29 years	32,046	33,651	1,605	5%	5.58%
30 to 34 years	32,013	35,221	3,208	10%	5.57%
35 to 39 years	40,563	36,157	-4,406	-11%	7.06%
40 to 44 years	46,290	43,009	-3,281	-7%	8.06%
45 to 49 years	51,317	47,582	-3,735	-7%	8.93%
50 to 54 years	45,796	47,410	1,614	4%	7.97%
55 to 59 years	37,549	42,907	5,358	14%	6.54%
60 to 64 years	32,004	35,653	3,649	11%	5.57%
65 to 69 years	22,003	27,263	5,260	24%	3.83%
70 to 74 years	16,014	19,688	3,674	23%	2.79%
75 to 79 years	13,040	13,947	907	7%	2.27%
80 to 84 years	11,319	11,560	241	2%	1.97%
85 years and over	12,821	14,229	1,408	11%	2.23%
Total	574,501	586,971	12,470	2%	100.00%

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.3 Class of Worker

South Orange County racial and ethnic demographics appear to be influenced by the high cost of living. Although the White, Non-Hispanic population has been decreasing, relative to other groups, this group remains the majority (65.7 percent) of the population. The next largest population groups are the Hispanic ethnic groups (22.7 percent), which have been increasing over the last five years.

Population by Race

Race	2009 Population	2014 Population	Change	% Change	2009 % of Cohort
White, Non-Hispanic	396,000	385,395	-10,605	-3%	68.93%
Asian, Hispanic	1,513	1,892	379	25%	0.26%
Native Hawaiian or Pacific Islander, Hispanic	323	381	58	18%	0.06%
Two or More Races, Hispanic	2,417	3,209	792	33%	0.42%
Black, Non-Hispanic	6,336	7,066	730	12%	1.10%
American Indian or Alaskan Native, Non-Hispanic	914	908	-6	-1%	0.16%
Asian, Non-Hispanic	49,992	56,928	6,936	14%	8.70%
Native Hawaiian or Pacific Islander, Non-Hispanic	945	994	49	5%	0.16%
Two or More Races, Non- Hispanic	15,054	17,492	2,438	16%	2.62%
White, Hispanic	97,012	107,995	10,983	11%	16.89%
Black, Hispanic	1,497	1,770	273	18%	0.26%
American Indian or Alaskan Native, Hispanic	2,498	2,940	442	18%	0.43%
Total	574,501	586,971	12,470	2%	100.00%

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.3 Class of Worker

South Orange County Economic Overview

South Orange County contributes \$25.6 billion (approximately 14 percent) of the total Orange County economy of \$183.8 billion. This contribution is especially significant when one considers that the population (approximately 587,000) is significantly lower than the Orange County population as a whole (approximately 3,150,000).

The regional job market growth rate surpassed the State and Federal levels with a 10 percent increase in the workforce for the last five years. This increase leads California and national increases of 9 percent and 7.3 percent, respectively. The growth in jobs is reflected in a corresponding decline in the unemployment rate. The current South Orange County unemployment rate is 3.1 percent compared to the overall county rate of 4.4 percent.

The South Orange County region imports more goods and services than it exports. This difference may be due to the region's lack of large corporations (in comparison to Los Angeles or Orange County as a whole), which produce exportable goods and services. South Orange County does have a diverse business base that contributes to the Orange County economy, though. Regional goods and services exported from the region (approximately \$34.4 billion) account for about 20 percent of the exports of the total county exports of \$169.2 billion. Goods and services brought in to the region (approximately \$41.9 billion) account for about 24 percent of the county imports that total \$173.5 billion.

Data	South Orange County	Orange County	Percent
Population (2014)	586,971	3,150,273	18.6%
Jobs (2014)	289,535	2,026,306	14.3%
Average Earnings (2014)	\$54,561	\$58,109	N/A
Unemployed (12/2014)	3.1% (9,800)	4.4% (71,700)	13.7%
Higher Education Completions (2013)	3,916	59,850	6.5%
GRP (2013)	\$25,617,043,540	\$183,839,557,872	13.9%
Exports (2013)	\$34,449,699,029	\$169,206,127,621	20.4%
Imports (2013)	\$41,889,082,842	\$173,523,717,353	24.1%

Source: EMSI 2014.3 and CA EDD 12/31/14

The South Orange County economy is fairly diverse. In order of contribution to the economy, the top five sectors are:

1. Real Estate, Construction, and Rental & Leasing
2. Professional, Scientific, and Technical Services
3. Finance and Insurance
4. Health Care and Social Assistance
5. Entertainment, Accommodation and Food Services

South Orange County Economic Overview

South Orange County Gross Regional Product (GRP)

\$16,226,520,786	\$7,203,024,784	\$2,187,497,970	\$25,617,043,540
Earnings (2013)	Property Income (2013)	Taxes on Production (2013)	Total GRP (2013)

NAICS*	Industry	GRP (2013)	% of Total	
11	Crop and Animal Production	\$44,198,265	0%	
21	Mining, Quarrying, and Oil and Gas Extraction	\$47,421,797	0%	
22	Utilities	\$647,794,621	3%	<div></div>
23	Construction	\$1,117,154,597	4%	<div></div>
31	Manufacturing	\$2,274,937,923	9%	<div></div>
42	Wholesale Trade	\$1,989,192,465	8%	<div></div>
44	Retail Trade	\$1,660,906,264	6%	<div></div>
48	Transportation and Warehousing	\$180,506,702	1%	<div></div>
51	Information	\$814,365,730	3%	<div></div>
52	Finance and Insurance	\$2,253,251,888	9%	<div></div>
53	Real Estate and Rental and Leasing	\$3,559,565,183	14%	<div></div>
54	Professional, Scientific, and Technical Services	\$2,593,332,135	10%	<div></div>
55	Management of Companies and Enterprises	\$336,908,967	1%	<div></div>
56	Administrative and Support and Waste Management and Remediation Services	\$1,021,639,869	4%	<div></div>
61	Educational Services	\$237,825,635	1%	<div></div>
62	Health Care and Social Assistance	\$2,272,721,567	9%	<div></div>
71	Arts, Entertainment, and Recreation	\$225,699,769	1%	<div></div>
72	Accommodation and Food Services	\$872,101,779	3%	<div></div>
81	Other Services (except Public Administration)	\$573,106,298	2%	<div></div>
90	Government	\$705,520,315	3%	<div></div>
	Other non-industries	\$2,188,891,773	9%	<div></div>

*North American Industry Classification System (classification standard used by federal statistical agencies)

Source: EMSI 2014.3

South Orange County Region Exports

\$34,449,699,029.48

Exports (2013)

76% of Supply





















NAICS*	Industry	Exports (2013)	
11	Crop and Animal Production	\$87,135,927	
21	Mining, Quarrying, and Oil and Gas Extraction	\$57,961,024	
22	Utilities	\$888,069,500	
23	Construction	\$1,702,501,632	
31	Manufacturing	\$5,237,300,036	
42	Wholesale Trade	\$2,697,389,834	
44	Retail Trade	\$1,674,999,185	
48	Transportation and Warehousing	\$241,117,384	
51	Information Technology	\$1,556,687,608	
52	Finance and Insurance	\$3,593,608,117	
53	Real Estate and Rental and Leasing	\$4,309,376,447	
54	Professional, Scientific, and Technical Services	\$3,482,579,541	
55	Management of Companies and Enterprises	\$477,643,383	
56	Administrative and Support and Waste Management and Remediation Services	\$1,054,923,824	
61	Educational Services	\$217,201,553	
62	Health Care and Social Assistance	\$2,158,743,320	
71	Arts, Entertainment, and Recreation	\$263,116,163	
72	Accommodation and Food Services	\$1,177,751,745	
81	Other Services (except Public Administration)	\$608,581,409	
90	Government	\$2,963,011,396	

*North American Industry Classification System (classification standard used by federal statistical agencies)

Source: EMSI 2014.3

South Orange County Region Imports

\$41,889,082,842 Imports (2013) 79% of Demand	\$10,861,427,454 Locally Produced & Consumed (2013) 21% of Demand
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NAICS*	Industry	Imports (2013)	
11	Crop and Animal Production	\$241,365,172	
21	Mining, Quarrying, and Oil and Gas Extraction	\$541,367,692	
22	Utilities	\$539,749,626	
23	Construction	\$996,266,275	
31	Manufacturing	\$6,492,139,913	
42	Wholesale Trade	\$1,722,596,380	
44	Retail Trade	\$1,702,740,017	
48	Transportation and Warehousing	\$1,203,205,320	
51	Information Technology	\$2,019,996,432	
52	Finance and Insurance	\$3,523,018,352	
53	Real Estate and Rental and Leasing	\$2,244,219,935	
54	Professional, Scientific, and Technical Services	\$2,020,724,792	
55	Management of Companies and Enterprises	\$659,339,340	
56	Administrative and Support and Waste Management and Remediation Services	\$1,063,470,058	
61	Educational Services	\$508,433,496	
62	Health Care and Social Assistance	\$2,540,796,217	
71	Arts, Entertainment, and Recreation	\$402,354,309	
72	Accommodation and Food Services	\$1,002,399,283	
81	Other Services (except Public Administration)	\$648,843,040	
90	Government	\$11,816,057,194	

*North American Industry Classification System (classification standard used by federal statistical agencies)

Source: EMSI 2014.3

Regional Employment Trends

Over the last ten years, the region has maintained positive job growth (10 percent) and has outpaced state and national performance. When considered with the regional unemployment decline, the job growth trend is very encouraging; more workers are finding employment. The challenge for the region will be the preparation of future workers and training to increase skills of incumbent workers to develop and update the skills necessary to keep pace with the needs of employers. High skilled jobs require workers to be ready to enter and compete in the job market with fundamental technology skills as well as soft skills such as communications and customer service.

Real estate related employment has been a key indicator in the growth of South Orange County. Commercial and residential construction, real estate sales, and property management positions have continued to grow over the last ten years and the Orange County Register has reported a recent uptrend.

As the region's population continues to grow and age, health care related jobs continue to grow. Nurses, medical assistants, technicians and personal care aides are in high demand throughout the region. Employees in all sectors that serve mature residents will benefit from the study of normal aging changes, a field known as gerontology.

Job Growth Comparison

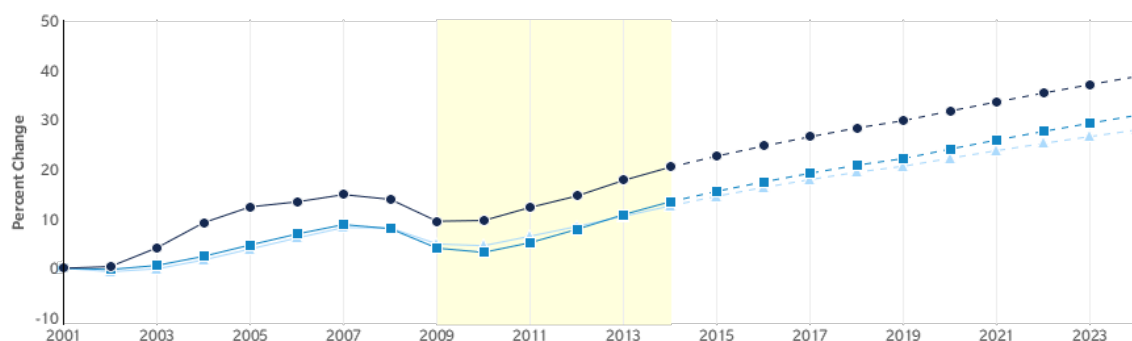


Chart Symbol	Region	2009 Jobs	2014 Jobs	% Change
●	Region (South Orange County)	263,258	289,535	10.0%
●	State	20,214,253	22,036,531	9.0%
●	Nation	173,564,229	186,308,882	7.3%

Source: EMSI 2014.3

The growth and decline of occupations and industries in the region follow the changing population demographic and changing consumer needs. Service related jobs that support our aging population lead job growth. Other industries such as real estate, manufacturing, and professional services have experienced growth as the economy rebounds. Declining occupations and industries do exist in the region which appear to be influenced by the change in the region's demographics.

Growing & Declining Occupations in South Orange County

Occupation	Change in Jobs (2009-2014)	Bar Graph of Job Change
Real Estate Sales Agents Look at Real Estate Sales Agents in a occupation report	1,562	
Personal Care Aides Look at Personal Care Aides in a occupation report	1,038	
Property, Real Estate, and Community Association Managers Look at Property, Real Estate, and Community Association Managers in a occupation report	785	
Maids and Housekeeping Cleaners Look at Maids and Housekeeping Cleaners in a occupation report	-180	
Childcare Workers Look at Childcare Workers in a occupation report	-203	
Farmworkers and Laborers, Crop, Nursery, and Greenhouse Look at Farmworkers and Laborers, Crop, Nursery, and Greenhouse in a occupation report	-226	

Growing & Declining Industries in South Orange County

Industry	Change in Jobs (2009-2014)	Bar Graph of Job Change
Services for the Elderly and Persons with Disabilities Look at Services for the Elderly and Persons with Disabilities in a industry report	3,084	
Surgical and Medical Instrument Manufacturing Look at Surgical and Medical Instrument Manufacturing in a industry report	1,517	
Full-Service Restaurants Look at Full-Service Restaurants in a industry report	1,298	
Telecommunications Resellers Look at Telecommunications Resellers in a industry report	-554	
Discount Department Stores Look at Discount Department Stores in a industry report	-709	
Private Households Look at Private Households in a industry report	-1,372	

Source: EMSI 2014.3

South Orange County Unemployment

	2010	2011	2012	2013	2014
Orange County	9.5%	8.7%	7.6%	6.2%	4.4%
Aliso Viejo	5.1%	4.6%	4.0%	3.3%	2.3%
Coto de Caza	4.1%	3.8%	3.2%	2.6%	1.9%
Dana Point	6.9%	6.3%	5.5%	4.5%	3.2%
Foothill Ranch	3.1%	2.9%	2.4%	2.0%	1.4%
Laguna Beach	7.0%	6.4%	5.5%	4.6%	3.2%
Laguna Hills	8.1%	7.4%	6.4%	5.3%	3.7%
Laguna Niguel	7.5%	6.8%	5.9%	4.8%	3.4%
Laguna Woods	13.0%	12.0%	10.4%	8.6%	6.2%
Lake Forest	6.6%	6.1%	5.2%	4.3%	3.0%
Mission Viejo	6.9%	6.3%	5.5%	4.5%	3.2%
Rancho Santa Margarita	6.1%	5.6%	4.8%	4.0%	2.8%
San Clemente	7.7%	7.1%	6.1%	5.0%	3.5%
San Juan Capistrano	8.4%	7.7%	6.7%	5.5%	3.9%

Source: State of California EDD, Monthly Labor Force Data for Cities and Census Designated Places

South Orange County Industry Cluster And Occupation Trends

Jobs by Industry

289,535

Total Jobs (2014)

NAICS*	Industry	2014 Jobs	
11	Crop and Animal Production	960	<div style="width: 0.3%;"></div>
21	Mining, Quarrying, and Oil and Gas Extraction	1,537	<div style="width: 0.5%;"></div>
22	Utilities	1,257	<div style="width: 0.4%;"></div>
23	Construction	16,073	<div style="width: 5.5%;"></div>
31	Manufacturing	15,496	<div style="width: 5.3%;"></div>
42	Wholesale Trade	10,787	<div style="width: 3.7%;"></div>
44	Retail Trade	33,337	<div style="width: 11.5%;"></div>
48	Transportation and Warehousing	2,480	<div style="width: 0.8%;"></div>
51	Information Technology	4,148	<div style="width: 1.4%;"></div>
52	Finance and Insurance	18,621	<div style="width: 6.4%;"></div>
53	Real Estate and Rental and Leasing	24,545	<div style="width: 8.5%;"></div>
54	Professional, Scientific, and Technical Services	31,499	<div style="width: 10.9%;"></div>
55	Management of Companies and Enterprises	2,912	<div style="width: 1.0%;"></div>
56	Administrative and Support and Waste Management and Remediation Services	18,895	<div style="width: 6.5%;"></div>
61	Educational Services	6,318	<div style="width: 2.2%;"></div>
62	Health Care and Social Assistance	38,478	<div style="width: 13.3%;"></div>
71	Arts, Entertainment, and Recreation	7,842	<div style="width: 2.7%;"></div>
72	Accommodation and Food Services	26,548	<div style="width: 9.2%;"></div>
81	Other Services (except Public Administration)	19,821	<div style="width: 6.8%;"></div>
90	Government	7,173	<div style="width: 2.5%;"></div>
99	Unclassified Industry	808	<div style="width: 0.3%;"></div>






















*North American Industry Classification System (classification standard used by federal statistical agencies)

Average Earnings by Industry

\$54,561

Avg. Earnings (2014)

103% of Nation Avg.

NAICS*	Industry	Avg. Earnings	
11	Crop and Animal Production	\$31,409	
21	Mining, Quarrying, and Oil and Gas Extraction	\$8,619	
22	Utilities	\$158,027	
23	Construction	\$61,568	
31	Manufacturing	\$101,043	
42	Wholesale Trade	\$85,712	
44	Retail Trade	\$35,992	
48	Transportation and Warehousing	\$49,977	
51	Information Technology	\$88,688	
52	Finance and Insurance	\$83,698	
53	Real Estate and Rental and Leasing	\$37,987	
54	Professional, Scientific, and Technical Services	\$73,981	
55	Management of Companies and Enterprises	\$107,163	
56	Administrative and Support and Waste Management and Remediation Services	\$44,906	
61	Educational Services	\$35,855	
62	Health Care and Social Assistance	\$55,911	
71	Arts, Entertainment, and Recreation	\$23,364	
72	Accommodation and Food Services	\$24,026	
81	Other Services (except Public Administration)	\$27,263	
90	Government	\$85,078	
99	Unclassified Industry	\$64,682	

*North American Industry Classification System (classification standard used by federal statistical agencies)

Source: EMSI 2014.3

Orange County Comparisons

Orange County Occupations with Fastest Job Growth

Occupation	Estimated Year – Projected Year	Employment Estimated	Employment Projected	Employment Change	Percentage Change
Biomedical Engineers	2010 - 2020	530	990	460	86.8%
Home Health Aides	2010 - 2020	5,830	9,260	3,430	58.8%
Logisticians	2010 - 2020	1,500	2,210	720	48.0%
Personal Care Aides	2010 - 2020	14,950	22,170	7,220	48.3%
Health Educators	2010 - 2020	730	1,070	340	46.6

Source: State of California EDD, Labor Market Info

County Unemployment Comparison

Area	Labor Force	Number Employed	Number Unemployed	Unemployment Rate
Los Angeles County	5,034,800	4,658,900	375,900	7.5%
Orange County	1,627,500	1,555,800	71,700	4.4%
San Diego County	1,606,700	1,523,800	82,900	5.1%

Source: State of California EDD, Labor Market Info

Sector Spotlight

In 2014, South Orange County expected job growth to increase by over 10 percent overall. Certain industry sectors have been identified as major contributors to ongoing job growth.

Hospitality and Food Services

In Orange County, Hospitality and Food Services rank in the top ten high growth industries and in the top ten industries in terms of number of job openings. Job growth is expected to be favorable due to the high job replacement rate, popularity of dining out, and increased demand for prepared meals-to-go from grocery, specialty food, or convenience stores. Also, institutional food programs in schools, hospitals, and residential care facilities for the elderly are projected to open new or expanded food service operations. Formal training is likely to help workers to start or be promoted to advanced positions. Advanced positions can also be achieved by internal promotion and experience working up from entry-level positions as well.

South Orange County expects to have nearly 25,500 jobs in the food service industry in 2014. These positions range from entry level, minimum wage level to sustainable to high wage management positions. The industry average salary of \$27,263 reflects the high number of lower level positions required in the industry.

The Los Angeles/Orange County region is one of the “hot spots” for the hospitality sector and accounts for over one-third of hospitality jobs (575,565) in the state. It is one of the fastest growing industries and employs many young workers and first-time job holders in part-time and seasonal jobs. Service occupations such as housekeeping, food preparation and serving, baggage porters and grounds maintenance workers comprise a majority of the jobs in demand; other high-demand positions in this sector include office and administrative support, engineering, maintenance, security, information technology, accounting, marketing, finance, human resources, and planning and analysis. For most entry-level positions, on-the-job training is provided and the expected job growth rate for these positions is very high. These positions require strong interpersonal and communication skills, multi-cultural awareness and sensitivity, and customer service skills, also known as “soft skills.” Traditional, first-level manager positions were being filled by promoting staff from within. While such promotions are still possible, lodging chains have started to hire candidates with four-year college degrees for junior management positions. Applicants with bachelor’s or master’s degrees in hotel, restaurant and hospitality management are highly sought after.

The lodging industry is shifting towards building more limited-service hotels and fewer full-service properties. Furthermore, some lodging properties are streamlining operations by either eliminating or scaling back the number of managers. For example, chain hotels are increasingly assigning a single manager to oversee multiple properties. However, in Orange County, experienced managers will be in demand at large full-service hotels that provide a wide range of services to a larger customer base. The employment growth rate is projected to be approximately 25 percent for lodging managers.

South Orange County Hospitality Firms by Size and Type

Employees/Firm	Firms	%	Employment	%
1-4	184	18.3%	518	2.2%
5-9	216	21.5%	1,365	5.9%
10-19	240	23.9%	3,207	13.8%
20-49	274	27.3%	7,712	33.3%
50-99	65	6.4%	4,159	17.9%
100-249	15	1.4%	2,042	8.8%
250-499	4	0.4%	1,475	6.3%
500+	3	0.3%	2,650	11.4%
Total	1,001	100.0%	23,128	100.0%
Site Type	Firms	%	Employment	%
Single locations	564	56.3%	10,088	43.6%
Headquarters	19	1.8%	2,068	8.9%
Franchises	199	19.8%	4,712	20.3%
Divisions	0	0.0%	0	0.0%
Branches	219	21.8%	6,260	27.0%
Total	1,001	100.0%	23,128	100.0%

Totals By City

City	Firm	%
Aliso Viejo	59	5.8%
Capistrano Beach	11	1.0%
Dana Point	78	7.7%
Foothill Ranch	37	3.6%
Laguna Beach	110	10.9%
Laguna Hills	57	5.6%
Laguna Niguel	84	8.3%
Lake Forest	135	13.4%
Mission Viejo	129	12.8%
Rancho Santa Margarita	55	5.4%
San Clemente	142	14.1%
San Juan Capistrano	61	6.0%
Trabuco Canyon	15	1.4%
Total	1,001	100.0%

Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Advanced Manufacturing

Manufacturing has been a major contributor to the fabric of the American economy. The definition of manufacturing is very broad and crosses many industry sectors. In essence, if you make, assemble, or modify a product, you are a manufacturer. For many years, the manufacturing sector, facing foreign and domestic competition and challenged to adapt to fast moving technology, was assumed to be in a dramatic decline.

Now, however, the manufacturing sector has been recognized as a growing and priority sector for the first time in many years. Advanced manufacturing has been the catalyst for a good portion of the sector's growth. By definition, advanced manufacturing engages in the extensive use of computer, high precision, and information technologies integrated with a high performance workforce capable of creating products in both small and large quantities to meet the supply demands of a competitive global economy.

For South Orange County businesses, the cost of entry, retooling, and expansion continues to decrease. Technology advancements have reduced the required capital investment and physical footprint for prototype and production equipment. While the need for some capital-intensive equipment still exists, developing technologies are empowering companies to innovate and prototype products using desktop and small format additive and subtractive technologies. Major technology providers are bringing 3D printers, CNC mills, and multi-function commercial printers into the market at very attractive price points.

Advanced manufacturing plays an important role in the economic growth of Orange County and is growing in South Orange County. Advanced high-tech sectors, such as computer and electronic products and medical devices, feature the highest average manufacturing salaries. These positions require four-year degrees (or higher) at the advanced levels and two-year degrees and certificates as a minimum at entry levels. Overall job growth in this sector is predicted to be approximately 47 percent, with many positions requiring training in the use of new and emerging technologies. Incumbent workers will also need to re-train in order to keep pace with the advancements in manufacturing technologies.

South Orange County is often overlooked as an advanced manufacturing supplier. However, several of its large and many medium-to-small companies contribute to the regional economy and workforce. Manufacturing in the region contributes nearly \$2.3 billion to the regional economy each year, which is approximately 10 percent of the gross regional product.

South Orange County Advanced Manufacturing Firms by Size and Type

Employees/Firm	Firms	%	Employment	%
1-4	55	24.1%	148	1.1%
5-9	36	15.7%	240	1.8%
10-19	40	17.5%	545	4.2%
20-49	52	22.8%	1,595	12.4%
50-99	25	10.9%	1,613	12.6%
100-249	15	6.5%	2,158	16.9%
250-499	2	.8%	550	4.3%
500+	3	1.3%	5,919	46.9%
Total	228	100.0%	12,768	100.0%
Site Type	Firms	%	Employment	%
Single locations	165	72.3%	3,228	25.2%
Headquarters	42	18.4%	8,658	67.8%
Franchises	0	0.0%	0	0.0%
Divisions	7	3.0%	523	4.0%
Branches	14	6.1%	359	2.8%
Total	228	100.0%	12,768	100.0%

Totals By City

City	Firm	%
Aliso Viejo	29	12.7%
Capistrano Beach	1	0.4%
Dana Point	4	1.7%
Foothill Ranch	17	7.4%
Laguna Beach	2	0.8%
Laguna Hills	29	12.7%
Laguna Niguel	8	3.5%
Lake Forest	56	24.5%
Mission Viejo	9	3.9%
Rancho Santa Margarita	18	7.8%
San Clemente	44	19.2%
San Juan Capistrano	8	3.5%
Trabuco Canyon	2	0.8%
Total	228	100.0%

Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Biomedical

The Biomedical sector has been leading employment growth in Orange County by over 10 percent compared to all other sectors. Many sector reports combine the Biomedical sector with advanced manufacturing because the sector's research and development relies on advanced manufacturing technology in the research and development of medical devices and related products. Innovations in the sector are being developed by firms of different sizes ranging from large international to small business startups.

While Biomedical firms are located throughout the county, South Orange County contributes both established firms and startup entrepreneurs. Furthermore, because biomedical firms are located throughout the county, South Orange County residents commute throughout the region in order to meet the workforce needs in the sector.

South Orange County Biomedical Firms by Size and Type

Employees/Firm	Firms	%	Employment	%
1-4	7	13.4%	23	0.3%
5-9	9	17.3%	62	0.9%
10-19	7	13.4%	99	1.5%
20-49	14	26.9%	412	6.2%
50-99	7	13.4%	425	6.4%
100-249	4	7.6%	713	10.8%
250-499	2	3.8%	550	8.3%
500+	2	3.8%	4,285	65.2%
Total	52	100.0%	6,569	100.0%
Site Type	Firms	%	Employment	%
Single locations	39	75.0%	1,130	17.2%
Headquarters	8	15.3%	4,973	75.7%
Franchises	0	0.0%	0	0.0%
Divisions	2	3.8%	328	4.9%
Branches	3	5.7%	138	2.1%
Total	52	100.0%	6,569	100.0%

Totals By City

City	Firm	%
Aliso Viejo	11	21.1%
Foothill Ranch	3	5.7%
Laguna Hills	9	17.3%
Laguna Niguel	1	1.9%
Lake Forest	9	17.3%
Mission Viejo	2	3.8%
Rancho Santa Margarita	2	3.8%
San Clemente	15	28.8%
Total	52	100.0%

Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Health Care and Social Assistance

As our population continues to increase and age, the health care and social assistance sector grows. The demand for health care services include medical (all facets), dental, home health, social and human service workers, both professional and paraprofessional. Technological advances in health care and the demand to reduce health care costs have created challenges for this sector. Efficiencies achieved by adopting technologies have changed the ways in which services are provided and how providers manage their operations. Providers have recently been required to adopt electronic health records and move their patient information online. Workers in this sector must be able to work with the technology to ensure that patient information is recorded accurately and securely maintained.

Nursing and medical assistants have always been in demand in the region and, with the changing demographic of the region, the demand will continue to increase. Skilled positions are commanding average salaries of nearly \$55,000 per year, with nurses and healthcare managers earning from \$90,000 to \$106,000 on average. Nurses and home health aides have the highest projected employment demand. Over 82 percent of home health aide positions will be a result of newly created positions, while nursing and other health providers will be evenly split between new positions and replacements of existing positions. Pharmacists and pharmacy technicians are also expected to have workforce growth. These two areas are expected to grow 26.3 percent and 35.4 percent from 2010 – 2020, respectively.

Educational requirements in this sector vary depending on the level and type of service provided. At an entry level, a pharmacy technician is required to have a minimum of a high school diploma or GED, approved preparation training (community college or accredited education provider), and state licensure. Pharmacists and nurses are required to have four-year to advanced degrees and licenses prior to serving their patients.

South Orange County Medical and Other Health by Size and Type

Employees/Firm	Firms	%	Employment	%
1-4	1,268	62.5%	3,505	11.5%
5-9	396	19.5%	2,575	8.4%
10-19	215	10.6%	2,751	9.0%
20-49	85	4.1%	2,511	8.2%
50-99	28	1.3%	1,843	6.0%
100-249	24	1.1%	3,579	11.7%
250-499	4	0.1%	1,170	3.8%
500+	7	0.3%	12,501	41.0%
Total	2,027	100.0%	30,435	100.0%
Site Type	Firms	%	Employment	%
Single locations	1,842	90.8%	11,707	25.2%
Headquarters	49	2.4%	9,470	67.8%
Franchises	5	0.2%	172	0.0%
Divisions	13	0.6%	1,330	4.0%
Branches	119	5.8%	7,756	2.8%
Total	228	100.0%	30,435	100.0%

Totals By City

City	Firm	%
Aliso Viejo	140	6.9%
Capistrano Beach	9	0.4%
Dana Point	88	4.3%
Foothill Ranch	47	2.3%
Laguna Beach	101	4.9%
Laguna Hills	355	17.5%
Laguna Niguel	180	8.8%
Lake Forest	38	1.8%
Mission Viejo	372	8%
Rancho Santa Margarita	89	8.8%
San Clemente	234	11.5%
San Juan Capistrano	139	6.8%
Trabuco Canyon	21	1.0%
Total	228	100.0%

Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Information Communication Technology

Advances in Information Communication Technology affect most businesses and individuals. While Communication formerly was measured as its own sector, it relies on technologies and workforce characteristics similar to those of Information Technology. Therefore, most reports combine the two sectors.

Employment in this sector includes Information Services and Support, Software Services and Support, and Software and Systems Development.

One of the areas with the highest number of job openings is office assistant and information processing technicians. Specific duties vary; however, the workforce is expected to be computer literate and capable of using standard office applications such as Microsoft Office or similar applications. Because of advances in technologies, these workers have diversified their job duties to include research, training, and other responsibilities that once were the functions of more highly paid, educated professionals. Growing industries, such as healthcare and technical services, will generate many technology-based jobs.

According to the Orange County Workforce Indicators Report 2013-2014, the average ICT salary is \$83,078. This average salary is about \$28,000 higher than the average salary of all of the other industry sectors. Software Services and Support workers include system developers and programmers. Entry-level positions typically require a minimum of a bachelor's degree, but many workers in this area attend community and technical colleges to retrain and update technology skills.

South Orange County Information Communication Technology Firms by Size and Type

Employees/Firm	Firms	%	Employment	%
1-4	319	57.0%	724	7.8%
5-9	96	17.0%	616	6.7%
10-19	74	13.2%	955	10.3%
20-49	45	8.0%	1,265	13.7%
50-99	13	2.3%	842	9.1%
100-249	9	1.6%	1,219	13.2%
250-499	0	0.0%	0	0.0%
500+	4	0.7%	3,634	39.3%
Total	560	100.0%	9,255	100.0%
Site Type	Firms	%	Employment	%
Single locations	465	83.0%	2,388	25.8%
Headquarters	48	8.6%	3,509	37.9%
Franchises	0	0.0%	0	0.0%
Divisions	7	1.3%	895	9.7%
Branches	40	7.1%	1,850	20.0%
Total	560	100.0%	9,255	100.0%

Totals By City

City	Firm	%
Aliso Viejo	71	12.7%
Capistrano Beach	5	0.8%
Dana Point	24	4.3%
Foothill Ranch	19	3.4%
Ladera Ranch	9	1.6%
Laguna Beach	18	3.2%
Laguna Hills	63	11.3%
Laguna Niguel	48	8.6%
Lake Forest	90	16.1%
Mission Viejo	77	13.8%
Rancho Santa Margarita	42	7.5%
San Clemente	55	9.8%
San Juan Capistrano	29	5.2%
Trabuco Canyon	10	1.8%
Total	560	100.0%

Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Real Estate

South Orange County has been known for its real estate. New home construction has been growing for the last three years and sales have been brisk in spite of an economic recession. According to the Orange County Register, Orange County has a shortfall of 30,000 to 60,000 housing units while home values continue to rise. While developers are building new homes, the high cost of land, construction and plan approvals have boosted the average cost of new homes in excess of \$822,000. The median price for existing Orange County homes is \$562,000. The South Orange County market has maintained higher values than the majority of the county.

Construction is one of the key indicators for economic growth. The Associated General Contractors of America reported Orange County as the third largest region in the creation of new construction jobs. According to the State of California Employment Development Department, construction jobs have been increased approximately 9 percent this year, which is the highest increase in five years. Specialty trade workers have been particularly scarce; approximately 86 percent of the new jobs are specialty construction jobs, such as electricians, carpenters, plumbers and other trades.

Real Estate sector employment is expected to grow over the next ten years and will be driven by

1. Population and job growth
2. Demand for residential and rental housing
3. Demand for commercial space
4. Demand for nursing homes and healthcare facilities
5. Demand to maintain and update existing structures and related infrastructure

Real estate sales will generate demand for licensed and certified real estate personnel, although this workforce fluctuates as the real estate market changes.

South Orange County Real Estate Firms by Size and Type

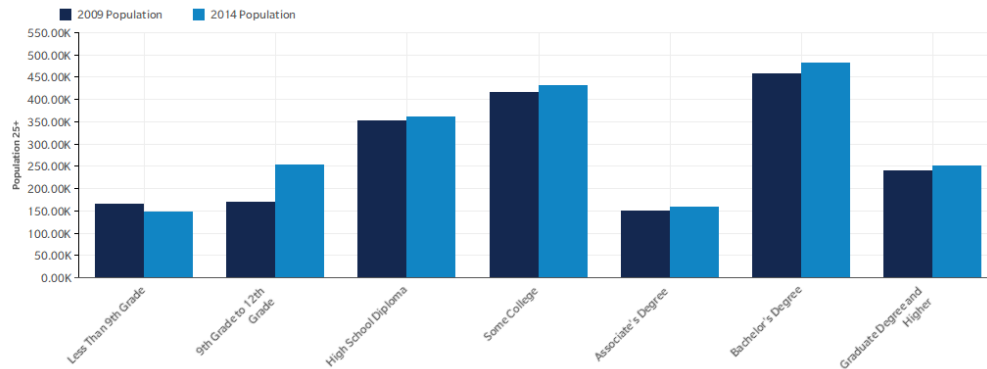
Employees/Firm	Firms	%	Employment	%
1-4	517	68.0%	1,176	17.8%
5-9	112	14.7%	694	10.5%
10-19	61	8.0%	765	11.6%
20-49	38	5.0%	1,131	17.2%
50-99	25	3.2%	1,783	27.1%
100-249	7	0.9%	1,026	15.6%
250-499	0	0.0%	0	0.0%
500+	0	0.0%	0	0.0%
Total	760	100.0%	6,575	100.0%
Site Type	Firms	%	Employment	%
Single locations	657	86.4%	3,245	49.3%
Headquarters	19	2.5%	730	11.1%
Franchises	31	4.0%	1,716	26.0%
Divisions	2	0.2%	45	0.6%
Branches	51	6.7%	839	12.7%
Total	760	100.0%	9,255	100.0%

Totals By City

City	Firm	%
Aliso Viejo	47	6.1%
Capistrano Beach	15	1.9%
Dana Point	70	9.2%
Foothill Ranch	10	1.3%
Laguna Beach	71	9.3%
Laguna Hills	58	7.6%
Laguna Niguel	86	11.3%
Laguna Woods	14	1.8%
Lake Forest	62	8.1%
Mission Viejo	99	13.0%
Rancho Santa Margarita	32	4.2%
San Clemente	102	13.4%
San Juan Capistrano	55	7.2%
Trabuco Canyon	20	2.6%
Total	760	100.0%

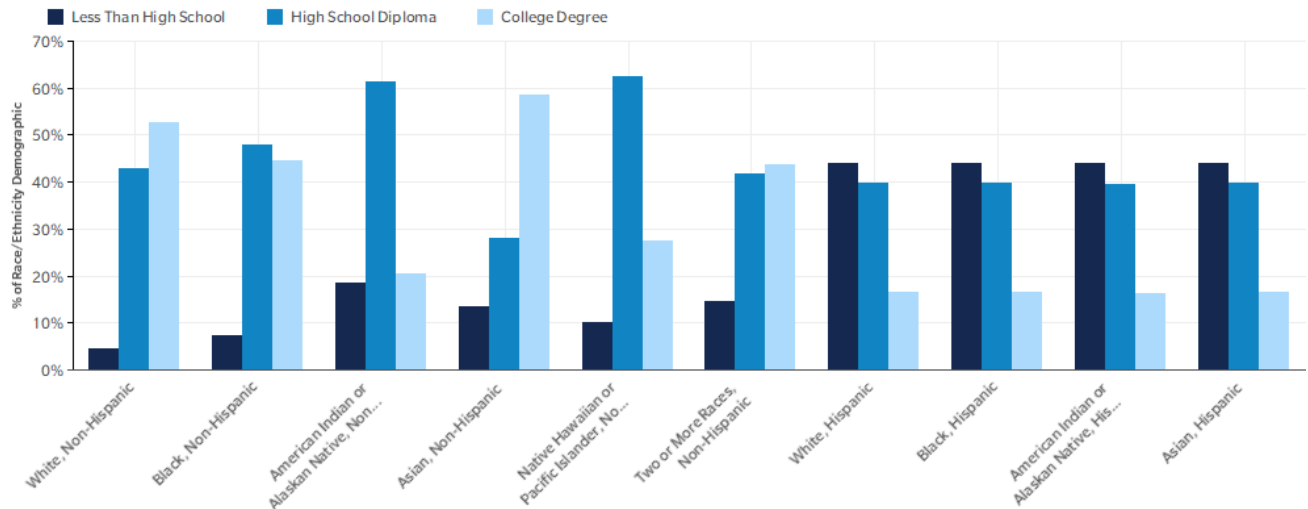
Source: Inside Prospects, Inc. (<http://www.insideprospectsinc.com>), 2014.

Orange County Educational Attainment



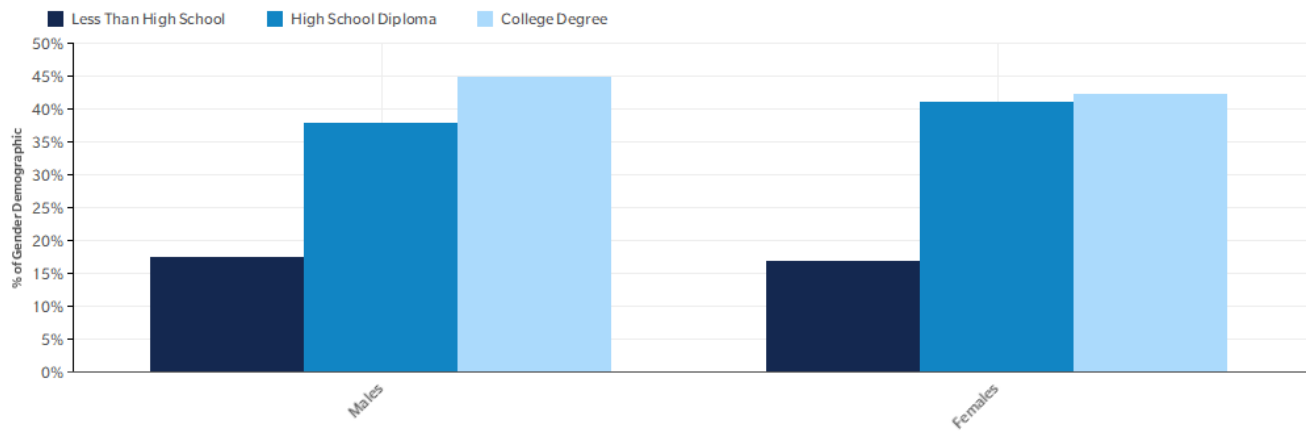
Education Level	2009 Population	2014 Population	2009 % of Population	2009 State % Population	2009 Nat. % Population
Less Than 9th Grade	164,411	146,815	8%	10%	6%
9th Grade to 12th Grade	169,929	252,518	9%	9%	9%
High School Diploma	351,635	360,416	18%	21%	29%
Some College	415,870	430,197	21%	22%	21%
Associate's Degree	149,898	157,590	8%	8%	8%
Bachelor's Degree	458,451	482,725	24%	19%	18%
Graduate Degree and Higher	239,411	249,784	12%	11%	10%
Total	1,949,604	2,080,045	100%	100%	100%

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.3 Class of Worker



Race/Ethnicity	2009 Population	2014 Population	2009 Less Than High School	2009 High School Diploma	2009 College Degree
White, Non-Hispanic	990,535	980,472	44,514	424,139	521,882
Black, Non-Hispanic	29,610	33,272	2,196	14,217	13,197
American Indian or Alaskan Native, Non-Hispanic	4,509	4,511	833	2,759	917
Asian, Non-Hispanic	361,231	420,019	49,033	101,174	211,024
Native Hawaiian or Pacific Islander, Non-Hispanic	5,281	5,910	531	3,294	1,456
Two or More Races, Non-Hispanic	28,120	33,825	4,075	11,751	12,294
White, Hispanic	493,718	554,139	217,070	195,664	80,984
Black, Hispanic	6,716	8,462	2,950	2,662	1,103
American Indian or Alaskan Native, Hispanic	13,880	17,483	6,116	5,496	2,268
Asian, Hispanic	6,103	8,095	2,677	2,421	1,005
Native Hawaiian or Pacific Islander, Hispanic	1,348	1,795	592	535	222
Two or More Races, Hispanic	8,553	12,062	3,752	3,393	1,408
Total	1,949,604	2,080,045	334,340	767,504	847,760

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.3 Class of Worker



Gender	2009 Population	2014 Population	2009 Less Than High School	2009 High School Diploma	2009 College Degree
Males	945,171	1,008,813	165,242	356,625	423,303
Females	1,004,434	1,071,232	169,097	410,880	424,457
Total	1,949,604	2,080,045	334,340	767,504	847,760

Source: QCEW Employees, Non-QCEW Employees, Self-Employed & Extended Proprietors - EMSI 2014.3 Class of Worker

Saddleback College

Career Technical Education Degree and Certificate Programs

Career Technical Education (CTE) programs offer a sequence of courses directly related to high demand skills needed to gain employment in current or emerging occupations. Students can earn a Saddleback College (SC) certificate or occupational skills award preparing them for an entry-level position in less than 1 year and up to 2 years. All SC programs are fully accredited with classes offered during the day, at night and online.

Program	Associate's Degree	Certificate of Achievement	Occupational Skills Award
Accounting	✓	✓	
Tax Preparation	✓	✓	
Computerized Accounting Specialist	✓	✓	
Tax Preparation Specialist	✓	✓	
Administrative Assistant	✓	✓	
American Sign Language Interpreter	✓	✓	
Architectural Drafting	✓	✓	
Automotive Technology			
Alternative Fuel Vehicle Specialist	✓	✓	
Automotive Chassis Specialist	✓	✓	
Automotive Engine Performance Specialist	✓	✓	
Automotive Engine Service Specialist	✓	✓	
General Automotive Technician	✓	✓	
Business			
Business Administration	✓		
Business Leadership	✓	✓	
Business Management	✓		
Entrepreneurship	✓	✓	✓
Global Business	✓	✓	
Marketing	✓	✓	
Professional Retailing	✓	✓	
Retail Management	✓	✓	
Human Resource Management			✓
Project Management			✓
Child Development			
Associate Teacher			✓
Early Childhood Education	T		
Early Childhood Teacher	✓	✓	
Infant Toddler Teacher	✓	✓	
Master Teacher	✓	✓	
School Age Care and Recreation	✓	✓	
Site Supervisor	✓	✓	
Cinema/Television/Radio			
Cinema	✓	✓	✓
CTVR-Critical Studies	✓	✓	✓
Post Production	✓	✓	✓
Radio	✓	✓	✓
Screen Acting and Voice Performance	✓	✓	✓
Television	✓	✓	✓

Computer Information Management			
Applications Developer	✓	✓	
E-Commerce Specialist		✓	
	✓		
Network Administrator	✓	✓	
Software Specialist	✓	✓	
Web Designer	✓	✓	
Webmaster	✓	✓	
Information Security: Security			✓
Office and Computer Skill			✓
Computer Maintenance Technology	✓	✓	
Computer Science	✓		
Construction Inspection	✓	✓	
Consumer Services	✓	✓	
Cosmetology			
Cosmetician			✓
Culinary Arts			
Catering	✓	✓	
Culinary Arts	✓	✓	
Food Service	✓	✓	
Drafting	✓	✓	
Ecological Restoration		✓	
Electronic Technology			
Analog and Digital Circuit Electronic Technology	✓	✓	
Digital Electronic Technology	✓	✓	
General Electronic Technology	✓	✓	
Basic Analog and Digital Electronics			✓
Emergency Medical Technology			✓
Engineering	✓		
Environmental Studies	✓		
Sustainable Studies			✓
Family & Consumer Sciences	✓	✓	
Fashion Design			
Fashion Design			
Advanced Fashion Design and Apparel Manufacturing	✓	✓	
Accessory Design			✓
Basic Costume Construction and Sourcing			✓
Fashion Technology			✓
Sustainable Fashion and Social Entrepreneurship			✓
Fashion Merchandising			
Fashion Merchandising	✓	✓	
Visual Fashion Merchandising	✓	✓	
Event Planner			✓
Fashion Stylist			✓
Geography	T		
Gerontology		✓	
Graphics			
Computer Graphics	✓	✓	
Graphic Communications	✓	✓	
Graphic Design	✓	✓	
Illustration/Animation	✓	✓	
Health Information Technology	✓	✓	
Horticulture	✓	✓	
General Horticulture			✓
Plant Identification			✓

Human Services			
Alcohol and Drug Studies	✓	✓	
Community-Based Corrections	✓	✓	
Human Service Generalist	✓	✓	
Mental Health Worker	✓	✓	
Interior Design			
Interior Design Assistant		✓	
Interior Design Professional	✓	✓	
Interiors Merchandising		✓	
Journalism	✓	✓	
Kinesiology	✓		
Athletic Training			✓
Coaching			✓
Recreation Administrator			✓
Landscape Design	✓	✓	
General Landscape Design			✓
Marine Science Technology			
Marine Science	✓		
Marine Science Technician	✓	✓	
Seamanship	✓	✓	
Medical Assistant			
Administrative Medical Assistant	✓	✓	
Clinical Medical Assistant	✓	✓	
Comprehensive Medical Assistant	✓	✓	
Medical Insurance Coding			✓
Medical Laboratory Technician	✓	✓	
Nursing			
Registered Nurse	✓	✓	
Licensed Vocational Nurse to Registered Nurse	✓		
Licensed Vocational Nurse to RN (30 Units)		✓	
Nutrition	✓	✓	
Paramedic	✓	✓	
Phlebotomist/Laboratory Assistant			✓
Political Science	✓		
Rapid Digital Manufacturing	✓	✓	
Real Estate			
Real Estate Appraisal	✓	✓	
Real Estate Escrow	✓	✓	
Real Estate Sales/Broker	✓	✓	
Theatre Arts Performance and Acting	✓		
Theatre Arts Entertainment and Theatre Technology		✓	
Scenic Art and Painting			✓
Theatre Arts Technical Theatre	✓		
Travel & Tourism	✓	✓	

CA: Certificate of Achievement Vocational Program or other area approved by the State System Office (18 or more units)

OSA: Occupational Skills Award – Vocational program (6-17.9 units)

South Orange County City and Community Profiles

2014

Provided by Orange County Workforce Investment Board

The following reports use data from the following sources:

Orange County Workforce Investment Board 2013-2018 Comprehensive Economic Development Strategy

U.S. Census Bureau, 2007-2011 American Community Survey

Employment Development Department, State of California January 2013

National Establishment Time Series Database (Dun and Bradstreet)

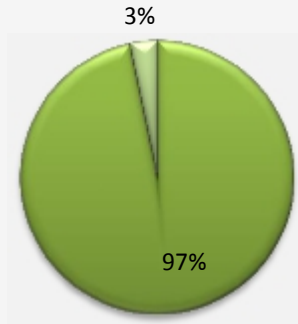
EMSI occupation employment data

CITY OF ALISO VIEJO PROFILE

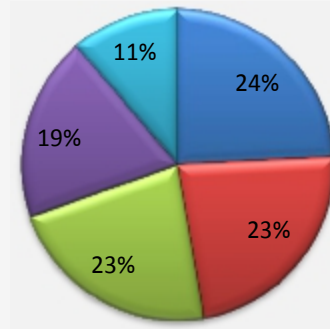
- ✓ Aliso Viejo has a population of 47,823 and contributes 28,500 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Aliso Viejo is 1,685

Employment In Aliso Viejo

■ Employment ■ Unemployment



Top Industry Sectors In Aliso Viejo



- Professional Services
- Manufacturing
- Administrative and Support Services
- Retail Stores
- Real Estate

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN ALISO VIEJO

Company	Sales Amount	# of Employees
UPS Customer Ctr	\$343,342,000	1,000
Fluor Enterprises Inc	\$224,570,000	1,000
Dell Software Inc	Not Reported	600
First Service Residential	\$143,750,000	600
Orange County Sheriff	Not Reported	450

GROWING/DECLINING OCCUPATIONS IN ALISO VIEJO

Occupations	Change in Jobs (2014-2019)
Physical Therapists	109
Software Developers, Applications	55
Physical Therapist Assistants	55
Construction Laborers	(10)
Real Estate Sales Agents	(11)
Carpenters	(24)

GROWING/DECLINING INDUSTRIES IN ALISO VIEJO

Industries	Change in Jobs (2014-2019)
Offices of Physical, Occupational and Speech Therapists, and Audiologists	519
Other Scientific and Technical Consulting Services	278
Computer Systems Design Services	157
Direct Property and Casualty Insurance Carriers	(55)
Corporate, Subsidiary, and Regional Managing Offices	(78)
New Single-Family Housing Construction (except Operative Builders)	(101)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Aliso Viejo rank of 10th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	20
Housing as a Percentage of Total OC Housing	12
Jobs-to-Housing Ratio	10
Change in Housing Density	8

Census Block Data

POPULATION

Population	47,823		
Population Density	6,400.43/sq mi		
Male:	23,019 (48.13%)	Females:	24,804 (51.87%)
Median Age	37.20 years old		

INCOME

Median Household Income	\$98,515
Median Individual Worker Income	\$54,354

ETHNICITY

White	34,437	(72.01%)
Black	967	(2.02%)
Hispanic	8,164	(17.07%)
Asian	6,996	(14.63%)
Native	240	(0.50%)
One Race, Other	2,446	(5.11%)
Two or More Races	2,737	(5.72%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	1,676	5.25%
High School Graduate	3,918	12.27%
Some College or Associate Degree	8,774	27.49%
Bachelor Degree	12,369	38.75%
Master, Doctorate, or Professional Degree	5,184	16.24%

EMPLOYMENT

Male, Civilian, Unemployed	948	6.36%
Female, Civilian, Unemployed	1,076	7.70%

Occupations

Males

Management, Professional, and Related Occupations	7,701	55.13%
Service Occupations	1,233	8.83%
Sales and Office Occupations	3,490	24.99%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	367	2.63%
Production, Transportation, and Material Moving Occupations	755	5.41%

Females

Management, Professional, and Related Occupations	6,598	51.18%
Service Occupations	1,758	13.64%
Sales and Office Occupations	4,236	32.86%
Farming, Fishing, and Forestry Occupations	23	0.18%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	249	1.93%

HOME VALUES

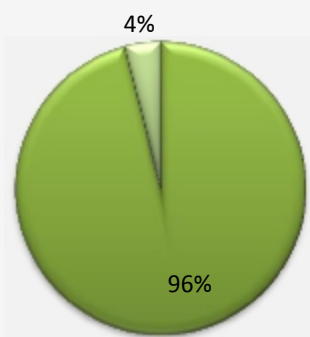
Median Value of Owner Occupied Houses	\$474,100
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CITY OF DANA POINT PROFILE

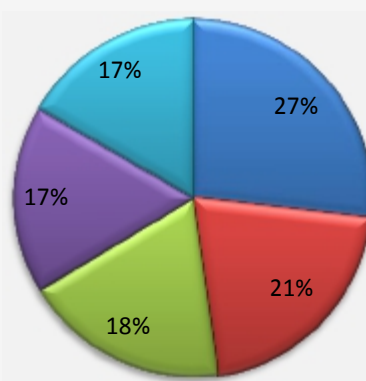
- ✓ Dana Point has a population of 33,351 and contributes 22,600 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Dana Point is 1,452

Employment In Dana Point

■ Employment ■ Unemployment



Top Industry Sectors In Dana Point



- Hotels and Accommodations
- Professional Services
- Eating and Drinking
- Retail Stores
- Administrative and Support Services

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN DANA POINT

Company	Sales Amount	# of Employees
Ritz Carlton-Laguna Niguel	\$49,000,000	970
St Regis Monarch Beach	\$89,433,000	800
Marriott-Laguna Cliffs Resort	\$15,190,000	250
Dana Hills High School	Not Reported	200
Harpoon Henry's Seafood Rstrnt	\$6,000,000	150

GROWING/DECLINING OCCUPATIONS IN DANA POINT

Occupations	Change in Jobs (2014-2019)
Waiters and Waitresses (35-3031)	85
Maids and Housekeeping Cleaners (37-2012)	85
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	57
Cleaners of Vehicles and Equipment (53-7061)	(5)
Carpenters (47-2031)	(7)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse (45-2092)	(8)

GROWING/DECLINING INDUSTRIES IN DANA POINT

Industries	Change in Jobs (2014-2019)
Hotels (except Casino Hotels) and Motels (721110)	214
Full-Service Restaurants (722110)	193
Other Scientific and Technical Consulting Services (541690)	110
Crop Production (111000)	(16)
Professional Employer Organizations (561330)	(32)
New Single-Family Housing Construction (except Operative Builders) (236115)	(33)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Dana Point rank of 9th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	22
Housing as a Percentage of Total OC Housing	13
Jobs-to-Housing Ratio	6
Change in Housing Density	7

Census Block Data

POPULATION

Population	33,351		
Population Density	1,131.14/sq mi		
Male:	16,520 (49.53%)	Females:	16,831 (50.47%)
Median Age	44.80 years old		

INCOME

Median Household Income	\$80,938
Median Individual Worker Income	\$51,229

ETHNICITY

White	28,701	(86.06%)
Black	294	(0.88%)
Hispanic	5,662	(16.98%)
Asian	1,064	(3.19%)
Native	266	(0.80%)
One Race, Other	1,952	(5.85%)
Two or More Races	1,074	(3.22%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	1,246	5.02%
High School Graduate	3,835	15.46%
Some College or Associate Degree	8,524	34.36%
Bachelor Degree	7,194	29.00%
Master, Doctorate, or Professional Degree	4,012	16.17%

EMPLOYMENT

Male, Civilian, Unemployed	558	5.15%
Female, Civilian, Unemployed	939	11.57%

Occupations

Males

Management, Professional, and Related Occupations	4,597	44.71%
Service Occupations	1,699	16.52%
Sales and Office Occupations	2,178	21.18%
Farming, Fishing, and Forestry Occupations	43	0.42%
Construction, Extraction, Maintenance, and Repair Occupations	808	7.86%
Production, Transportation, and Material Moving Occupations	743	7.23%

Females

Management, Professional, and Related Occupations	3,056	42.57%
Service Occupations	1,477	20.58%
Sales and Office Occupations	2,454	34.19%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	178	2.48%

HOME VALUES

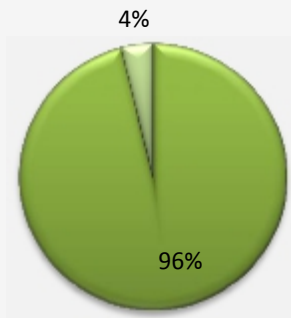
Median Value of Owner Occupied Houses	\$732,900
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CITY OF LAGUNA BEACH

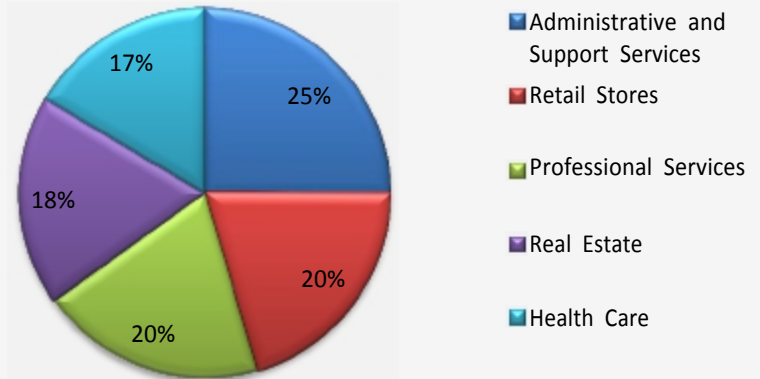
- ✓ Laguna Beach has a population of 22,723 and contributes 16,500 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Laguna Beach is 2,389

Employment in Laguna Beach

■ Employment ■ Unemployment



Top Industry Sectors in Laguna Beach



LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN LAGUNA BEACH

Company	Sales Amount	# of Employees
Montage Laguna Beach	\$111,792,000	1,000
Mission Hospital Laguna Beach	Not Reported	565
Aquaterra Spa	\$16,534,000	300
Surf And Sand Resort	\$27,948,000	250
Laguna Beach City	Not Reported	200

GROWING/DECLINING OCCUPATIONS IN LAGUNA BEACH

Occupations	Change in Jobs (2014-2019)
Maids and Housekeeping Cleaners (37-2012)	106
Waiters and Waitresses (35-3031)	92
Cooks, Restaurant (35-2014)	54
Musicians and Singers (27-2042)	(9)
First-Line Supervisors of Retail Sales Workers (41-1011)	(9)
Packaging and Filling Machine Operators and Tenders (51-9111)	(10)

GROWING/DECLINING INDUSTRIES IN LAGUNA BEACH

Industries	Change in Jobs (2014-2019)
Hotels (except Casino Hotels) and Motels (721110)	288
Full-Service Restaurants (722110)	200
Private Households (814110)	57
Art Dealers (453920)	(31)
New Single-Family Housing Construction (except Operative Builders) (236115)	(47)
Frozen Specialty Food Manufacturing (311412)	(56)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Laguna Beach rank of 31st of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	23
Housing as a Percentage of Total OC Housing	31
Jobs-to-Housing Ratio	31
Change in Housing Density	32

Census Block Data

POPULATION

Population	22,723		
Population Density	2,313.80/sq mi		
Male:	11,398 (50.16%)	Females:	11,325 (49.84%)
Median Age	48.30 years old		

INCOME

Median Household Income	\$95,020
Median Individual Worker Income	\$56,594

ETHNICITY

White	20,645	(90.86%)
Black	178	(0.78%)
Hispanic	1,650	(7.26%)
Asian	811	(3.57%)
Native	76	(0.33%)
One Race, Other	350	(1.54%)
Two or More Races	663	(2.92%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	412	2.25%
High School Graduate	1,313	7.16%
Some College or Associate Degree	4,758	25.93%
Bachelor Degree	7,007	38.19%
Master, Doctorate, or Professional Degree	4,859	26.48%

EMPLOYMENT

Male, Civilian, Unemployed	382	5.25%
Female, Civilian, Unemployed	443	7.72%

Occupations

Males

Management, Professional, and Related Occupations	4,302	62.44%
Service Occupations	493	7.16%
Sales and Office Occupations	1,455	21.12%
Farming, Fishing, and Forestry Occupations	33	0.48%
Construction, Extraction, Maintenance, and Repair Occupations	243	3.53%
Production, Transportation, and Material Moving Occupations	283	4.11%

Females

Management, Professional, and Related Occupations	3,058	57.71%
Service Occupations	518	9.78%
Sales and Office Occupations	1,595	30.10%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	11	0.21%
Production, Transportation, and Material Moving Occupations	99	1.87%

HOME VALUES

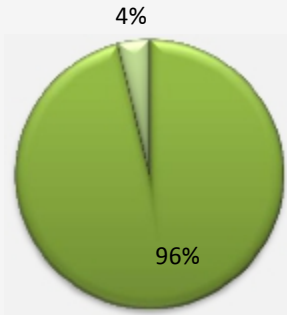
Median Value of Owner Occupied Houses	\$1,000,001
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CITY OF LAGUNA HILLS

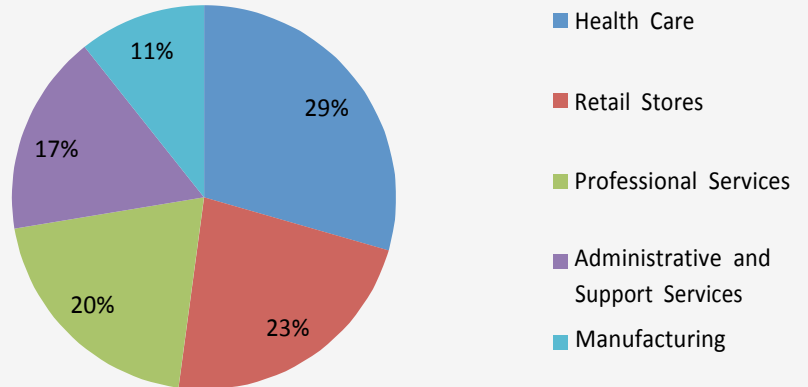
- ✓ Laguna Hills has a population of 30,344 and contributes 18,100 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Laguna Hills is 3,138

Employment in Laguna Hills

■ Employment ■ Unemployment



Top Industry Sectors in Laguna Hills



LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN LAGUNA HILLS

Company	Sales Amount	# of Employees
Saddleback Memorial Medical	\$731,511,000	4000
Ashley Crown Systems Inc	Not Reported	350
Macy's	\$70,990,000	300
Allied Business Schools	Not Reported	250
JC Penney	\$59,158,000	250

GROWING/DECLINING OCCUPATIONS IN LAGUNA HILLS

Occupations	Change in Jobs (2014-2019)
Personal Care Aides (39-9021)	105
Registered Nurses (29-1141)	95
Home Health Aides (31-1011)	75
Drywall and Ceiling Tile Installers (47-2081)	(7)
Military occupations (55-9999)	(7)
Loan Officers (13-2072)	(11)

GROWING/DECLINING INDUSTRIES IN LAGUNA HILLS

Industries	Change in Jobs (2014-2019)
Full-Service Restaurants (722110)	199
Residential Property Managers (531311)	138
Offices of Physicians (except Mental Health Specialists) (621111)	134
Savings Institutions (522120)	(20)
Real Estate Credit (522292)	(34)
Mortgage and Nonmortgage Loan Brokers (522310)	(50)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Laguna Hills rank of 22nd of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	14
Housing as a Percentage of Total OC Housing	22
Jobs-to-Housing Ratio	28
Change in Housing Density	20

Census Block Data

POPULATION

Population	30,344		
Population Density	4,532.37/sq mi		
Male:	14,821 (48.84%)	Females:	15,523 (51.16%)
Median Age	40.80 years old		

INCOME

Median Household Income	\$85,594
Median Individual Worker Income	\$40,046

ETHNICITY

White	22,045	(72.65%)
Black	420	(1.38%)
Hispanic	6,242	(20.57%)
Asian	3,829	(12.62%)
Native	159	(0.52%)
One Race, Other	2,470	(8.14%)
Two or More Races	1,421	(4.68%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	1,750	8.29%
High School Graduate	4,155	19.68%
Some College or Associate Degree	6,174	29.24%
Bachelor Degree	5,917	28.02%
Master, Doctorate, or Professional Degree	3,119	14.77%

EMPLOYMENT

Male, Civilian, Unemployed	874	9.12%
Female, Civilian, Unemployed	613	8.42%

Occupations

Males

Management, Professional, and Related Occupations	3,732	42.85%
Service Occupations	1,221	14.02%
Sales and Office Occupations	1,959	22.49%
Farming, Fishing, and Forestry Occupations	43	0.49%
Construction, Extraction, Maintenance, and Repair Occupations	765	8.78%
Production, Transportation, and Material Moving Occupations	611	7.01%

Females

Management, Professional, and Related Occupations	2,863	42.92%
Service Occupations	1,261	18.91%
Sales and Office Occupations	2,350	35.23%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	188	2.82%

HOME VALUES

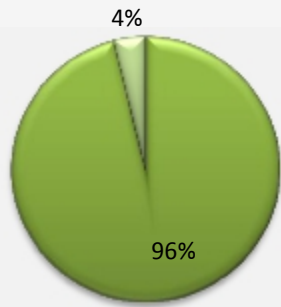
Median Value of Owner Occupied Houses	\$568,500
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CITY OF LAGUNA NIGUEL

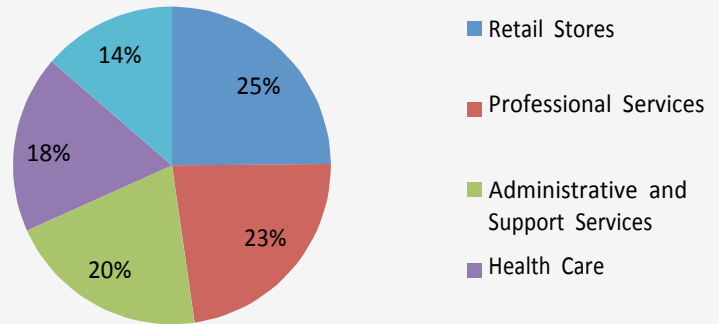
- ✓ Laguna Niguel has a population of 62,979 and contributes 38,000 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Laguna Niguel is 2,713

Employment in Laguna Niguel

■ Employment ■ Unemployment



Top Industry Sectors in Laguna Niguel



LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN LAGUNA NIGUEL

Company	Sales Amount	# of Employees
Mercedes-Benz USA LLC	\$226,349,000	299
YMCA	Not Reported	286
Prudential California Realty	\$55,104,000	230
Home Depot	\$67,671,000	200
Costco	\$47,327,000	200

GROWING/DECLINING OCCUPATIONS IN LAGUNA NIGUEL

Occupations	Change in Jobs (2014-2019)
Retail Salespersons (41-2031)	121
Cashiers (41-2011)	106
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	80
Drywall and Ceiling Tile Installers (47-2081)	(8)
Sewing Machine Operators (51-6031)	(8)
Loan Officers (13-2072)	(10)

GROWING/DECLINING INDUSTRIES IN LAGUNA NIGUEL

Industries	Change in Jobs (2014-2019)
Warehouse Clubs and Supercenters (452910)	406
Other Scientific and Technical Consulting Services (541690)	147
Full-Service Restaurants (722110)	93
Mortgage and Nonmortgage Loan Brokers (522310)	(28)
New Single-Family Housing Construction (except Operative Builders) (236115)	(31)
Real Estate Credit (522292)	(33)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Laguna Niguel rank of 24th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	19
Housing as a Percentage of Total OC Housing	23
Jobs-to-Housing Ratio	20
Change in Housing Density	25

Census Block Data

POPULATION

Population	62,979		
Population Density	4,231.13/sq mi		
Male:	30,518 (48.46%)	Females:	32,461 (51.54%)
Median Age	42.80 years old		

INCOME

Median Household Income	\$100,589
Median Individual Worker Income	\$53,982

ETHNICITY

White	50,625	(80.38%)
Black	777	(1.23%)
Hispanic	8,761	(13.91%)
Asian	5,459	(8.67%)
Native	306	(0.49%)
One Race, Other	3,019	(4.79%)
Two or More Races	2,793	(4.43%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	1,510	3.38%
High School Graduate	5,561	12.45%
Some College or Associate Degree	13,485	30.20%
Bachelor Degree	15,234	34.12%
Master, Doctorate, or Professional Degree	8,860	19.84%

EMPLOYMENT

Male, Civilian, Unemployed	1,605	8.59%
Female, Civilian, Unemployed	1,260	7.78%

Occupations

Males

Management, Professional, and Related Occupations	9,362	54.83%
Service Occupations	1,398	8.19%
Sales and Office Occupations	4,135	24.22%
Farming, Fishing, and Forestry Occupations	91	0.53%
Construction, Extraction, Maintenance, and Repair Occupations	483	2.83%
Production, Transportation, and Material Moving Occupations	1,095	6.41%

Females

Management, Professional, and Related Occupations	7,756	51.95%
Service Occupations	1,960	13.13%
Sales and Office Occupations	4,904	32.85%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	296	1.98%

HOME VALUES

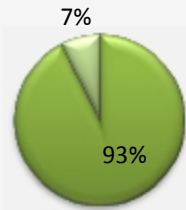
Median Value of Owner Occupied Houses	\$679,500
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CITY OF LAGUNA WOODS

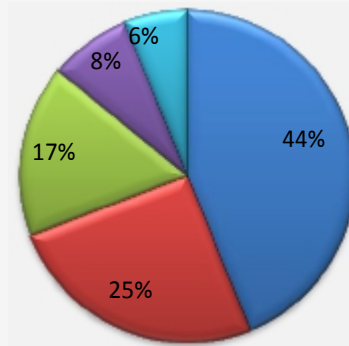
- ✓ Laguna Woods has a population of 16,400 and contributes 2,700 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Laguna Woods is 314

Employment in Laguna Woods

■ Employment ■ Unemployment



Top Industry Sectors in Laguna Woods



■ Real Estate
 ■ Health Care
 ■ Retail Stores
 ■ Finance
 ■ Services

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN LAGUNA WOODS

Company	Sales Amount	# of Employees
Professional Community Mgt	Not Reported	1000
Leisure World Safety Office	Not Reported	1000
Leisure World Community Svc	Not Reported	300
Palm Terrace Healthcare Ctr	Not Reported	200
Laguna Woods Vlg	\$15,260,000	200

GROWING/DECLINING OCCUPATIONS IN LAGUNA WOODS

Occupations	Change in Jobs (2014-2019)
Home Health Aides (31-1011)	11
Personal Care Aides (39-9021)	11
Nursing Assistants (31-1014)	10
Postal Service Mail Sorters, Processors, and Processing Machine Operators (43-5053)	(2)
Cleaners of Vehicles and Equipment (53-7061)	(2)
Postal Service Mail Carriers (43-5052)	(3)

GROWING/DECLINING INDUSTRIES IN LAGUNA WOODS

Industries	Change in Jobs (2014-2019)
Home Health Care Services (621610)	33
Assisted Living Facilities for the Elderly (623312)	31
Community Food Services (624210)	19
Car Washes (811192)	(3)
Savings Institutions (522120)	(4)
US Postal Service (901149)	(7)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Laguna Woods rank of 21st of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	24
Housing as a Percentage of Total OC Housing	25
Jobs-to-Housing Ratio	19
Change in Housing Density	15

Census Block Data

POPULATION

Population	16,192		
Population Density	5,196.95/sq mi		
Male:	5,755 (35.54%)	Females:	10,437 (64.46%)
Median Age	77.00 years old		

INCOME

Median Household Income	\$36,818
Median Individual Worker Income	\$26,659

ETHNICITY

White	14,133	(87.28%)
Black	110	(0.68%)
Hispanic	650	(4.01%)
Asian	1,624	(10.03%)
Native	34	(0.21%)
One Race, Other	90	(0.56%)
Two or More Races	201	(1.24%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	982	6.04%
High School Graduate	3,187	19.59%
Some College or Associate Degree	5,298	32.56%
Bachelor Degree	3,993	24.54%
Master, Doctorate, or Professional Degree	2,811	17.28%

EMPLOYMENT

Male, Civilian, Unemployed	237	14.59%
Female, Civilian, Unemployed	192	8.50%

Occupations

Males

Management, Professional, and Related Occupations	660	47.58%
Service Occupations	217	15.65%
Sales and Office Occupations	353	25.45%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	43	3.10%
Production, Transportation, and Material Moving Occupations	91	6.56%

Females

Management, Professional, and Related Occupations	953	46.13%
Service Occupations	376	18.20%
Sales and Office Occupations	737	35.67%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	0	0.00%

HOME VALUES

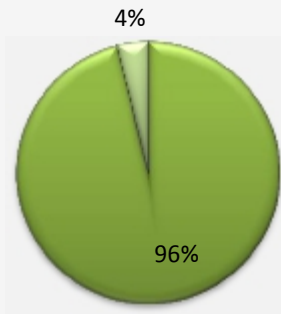
Median Value of Owner Occupied Houses	\$205,700
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CITY OF LAKE FOREST

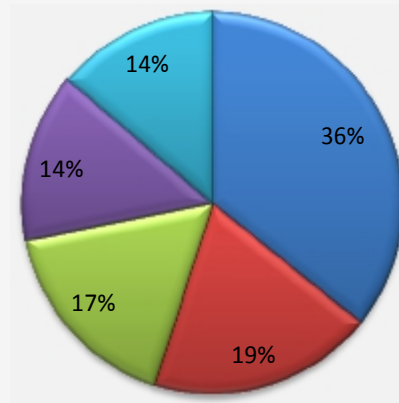
- ✓ Lake Forest has a population of 77,264 and contributes 37,200 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Lake Forest is 3,980

Employment in Lake Forest

■ Employment ■ Unemployment



Top Industry Sectors in Lake Forest



■ Manufacturing
 ■ Retail Stores
 ■ Professional Services
 ■ Health Care
 ■ Wholesale

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN LAKE FOREST

Company	Sales Amount	# of Employees
SPARTA Inc	Not Reported	1,000
Spectrum Brands	\$232,189,000	900
Panasonic Avionics Corp	Not Reported	650
Apria Healthcare Group Inc	Not Reported	500
Alcon Laboratories	\$95,613,000	407

GROWING/DECLINING OCCUPATIONS IN LAKE FOREST

Occupations	Change in Jobs (2014-2019)
Construction Laborers (47-2061)	173
Personal Care Aides (39-9021)	121
Home Health Aides (31-1011)	89
Electrical and Electronic Equipment Assemblers (51-2022)	(13)
Team Assemblers (51-2092)	(25)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse (45-2092)	(25)

GROWING/DECLINING INDUSTRIES IN LAKE FOREST

Industries	Change in Jobs (2014-2019)
Oil and Gas Pipeline and Related Structures Construction (237120)	619
Temporary Help Services (561320)	247
Services for the Elderly and Persons with Disabilities (624120)	158
Analytical Laboratory Instrument Manufacturing (334516)	(138)
Office Machinery Manufacturing (333313)	(148)
Hardware Manufacturing (332510)	(160)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Lake Forest rank of 4th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	12
Housing as a Percentage of Total OC Housing	3
Jobs-to-Housing Ratio	2
Change in Housing Density	3

Census Block Data

POPULATION

Population	77,264		
Population Density	4,315.92/sq mi		
Male:	38,375 (49.67%)	Females:	38,889 (50.33%)
Median Age	37.20 years old		

INCOME

Median Household Income	\$93,127
Median Individual Worker Income	\$45,536

ETHNICITY

White	54,341	(70.33%)
Black	1,295	(1.68%)
Hispanic	19,024	(24.62%)
Asian	10,115	(13.09%)
Native	575	(0.74%)
One Race, Other	7,267	(9.41%)
Two or More Races	3,671	(4.75%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	3,858	7.39%
High School Graduate	8,579	16.42%
Some College or Associate Degree	17,222	32.97%
Bachelor Degree	15,847	30.33%
Master, Doctorate, or Professional Degree	6,734	12.89%

EMPLOYMENT

Male, Civilian, Unemployed	1,590	6.62%
Female, Civilian, Unemployed	1,264	6.07%

Occupations

Males

Management, Professional, and Related Occupations	10,373	46.24%
Service Occupations	2,795	12.46%
Sales and Office Occupations	5,185	23.11%
Farming, Fishing, and Forestry Occupations	79	0.35%
Construction, Extraction, Maintenance, and Repair Occupations	1,241	5.53%
Production, Transportation, and Material Moving Occupations	2,043	9.11%

Females

Management, Professional, and Related Occupations	9,002	46.06%
Service Occupations	3,062	15.67%
Sales and Office Occupations	6,778	34.68%
Farming, Fishing, and Forestry Occupations	13	0.07%
Construction, Extraction, Maintenance, and Repair Occupations	37	0.19%
Production, Transportation, and Material Moving Occupations	641	3.28%

HOME VALUES

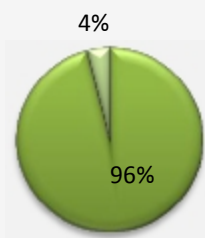
Median Value of Owner Occupied Houses	\$505,600
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CITY OF MISSION VIEJO

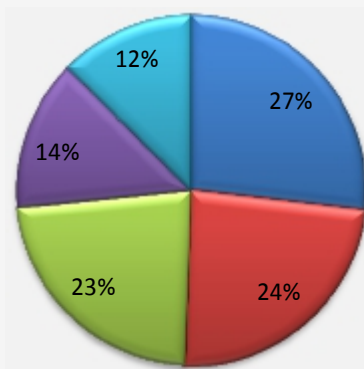
- ✓ Mission Viejo has a population of 93,305 and contributes 55,700 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Mission Viejo is 5,052

Employment in Mission Viejo

■ Employment ■ Unemployment



Top Industry Sectors in Mission Viejo



- Health Care
- Retail Stores
- Public Admin and Education
- Professional Services
- Administrative and Support Services

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN MISSION VIEJO

Company	Sales Amount	# of Employees
Cendant Mobility	\$191,667,000	800
Saddleback College	Not Reported	752
Beach City Quilt Guild	Not Reported	500
Nordstrom	\$106,486,000	450
Macy's	\$63,891,000	270

GROWING/DECLINING OCCUPATIONS IN MISSION VIEJO

Occupations	Change in Jobs (2014-2019)
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	125
Registered Nurses (29-1141)	86
Waiters and Waitresses (35-3031)	79
Military Occupations (55-9999)	(8)
Door-to-Door Sales Workers, News and Street Vendors, and Related Workers (41-9091)	(9)
Postal Service Mail Carriers (43-5052)	(10)

GROWING/DECLINING INDUSTRIES IN MISSION VIEJO

Industries	Change in Jobs (2014-2019)
Full-Service Restaurants (722110)	213
Other Scientific and Technical Consulting Services (541690)	196
Offices of Physicians (except Mental Health Specialists) (621111)	178
Telecommunications Resellers (517911)	(33)
Tile and Terrazzo Contractors (238340)	(36)
Family Clothing Stores (448140)	(37)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Mission Viejo rank of 27th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	30
Housing as a Percentage of Total OC Housing	26
Jobs-to-Housing Ratio	16
Change in Housing Density	28

Census Block Data

POPULATION

Population	93,305		
Population Density	5,148.35/sq mi		
Male:	45,566 (48.84%)	Females:	47,739 (51.16%)
Median Age	42.20 years old		

INCOME

Median Household Income	\$96,088
Median Individual Worker Income	\$48,443

ETHNICITY

White	74,493	(79.84%)
Black	1,210	(1.30%)
Hispanic	15,877	(17.02%)
Asian	8,462	(9.07%)
Native	532	(0.57%)
One Race, Other	4,332	(4.64%)
Two or More Races	4,276	(4.58%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	3,740	5.76%
High School Graduate	9,543	14.71%
Some College or Associate Degree	22,513	34.70%
Bachelor Degree	18,860	29.07%
Master, Doctorate, or Professional Degree	10,232	15.77%

EMPLOYMENT

Male, Civilian, Unemployed	2,655	9.68%
Female, Civilian, Unemployed	1,537	6.65%

Occupations

Males

Management, Professional, and Related Occupations	12,291	49.63%
Service Occupations	2,822	11.40%
Sales and Office Occupations	5,922	23.91%
Farming, Fishing, and Forestry Occupations	83	0.34%
Construction, Extraction, Maintenance, and Repair Occupations	1,102	4.45%
Production, Transportation, and Material Moving Occupations	1,671	6.75%

Females

Management, Professional, and Related Occupations	10,355	47.99%
Service Occupations	3,153	14.61%
Sales and Office Occupations	7,304	33.85%
Farming, Fishing, and Forestry Occupations	78	0.36%
Construction, Extraction, Maintenance, and Repair Occupations	22	0.10%
Production, Transportation, and Material Moving Occupations	633	2.93%

HOME VALUES

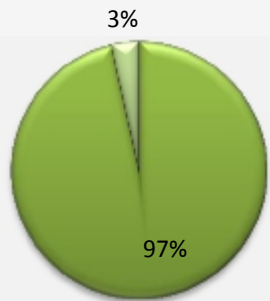
Median Value of Owner Occupied Houses	\$558,000
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CITY OF RANCHO SANTA MARGARITA

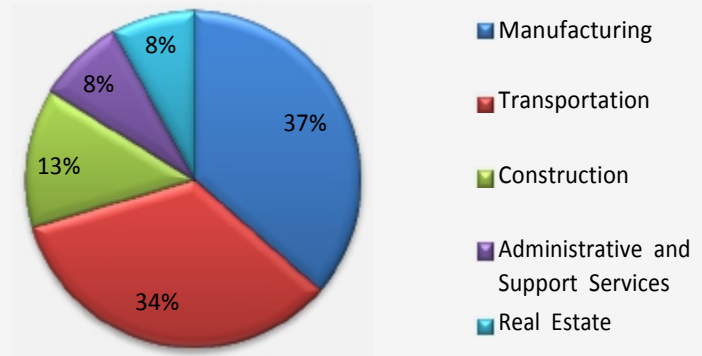
- ✓ Rancho Santa Margarita has a population of 47,853 and contributes 29,500 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in Rancho Santa Margarita is 1,435

Employment in Rancho Santa Margarita

■ Employment ■ Unemployment



Top Industry Sectors in Rancho Santa Margarita



LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN RANCHO SANTA MARGARITA

Company	Sales Amount	# of Employees
Applied Medical Resources Corp	Not Reported	650
Cox Communications Retail Str	\$136,199,000	600
Control Components Inc	Not Reported	350
Santa Margarita Catholic High	Not Reported	200
PADI Americas	Not Reported	200

GROWING/DECLINING OCCUPATIONS IN RANCHO SANTA MARGARITA

Occupations	Change in Jobs (2014-2019)
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	48
Team Assemblers (51-2092)	46
Dental Laboratory Technicians (51-9081)	40
Telecommunications Equipment Installers and Repairers, Except Line Installers (49-2022)	(8)
Barbers (39-5011)	(9)
Advertising Sales Agents (41-3011)	(17)

GROWING/DECLINING INDUSTRIES IN RANCHO SANTA MARGARITA

Industries	Change in Jobs (2014-2019)
Surgical and Medical Instrument Manufacturing (339112)	677
Full-Service Restaurants (722511)	105
Other Scientific and Technical Consulting Services (541690)	87
Semiconductor and Related Device Manufacturing (334413)	(60)
Hardware Manufacturing (332510)	(88)
Advertising Agencies (541810)	(118)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The Rancho Santa Margarita rank of 32nd of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	25
Housing as a Percentage of Total OC Housing	30
Jobs-to-Housing Ratio	29
Change in Housing Density	33

Census Block Data

POPULATION

Population	47,853		
Population Density	3,683.07/sq mi		
Male:	23,383 (48.86%)	Females:	24,470 (51.14%)
Median Age	37.20 years old		

INCOME

Median Household Income	\$102,975
Median Individual Worker Income	\$50,004

ETHNICITY

White	37,421	(78.20%)
Black	887	(1.85%)
Hispanic	8,902	(18.60%)
Asian	4,350	(9.09%)
Native	284	(0.59%)
One Race, Other	2,674	(5.59%)
Two or More Races	2,237	(4.67%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	1,459	4.90%
High School Graduate	4,128	13.87%
Some College or Associate Degree	10,230	34.38%
Bachelor Degree	9,409	31.62%
Master, Doctorate, or Professional Degree	4,531	15.23%

EMPLOYMENT

Male, Civilian, Unemployed	752	4.98%
Female, Civilian, Unemployed	874	7.30%

Occupations

Males

Management, Professional, and Related Occupations	7,200	50.20%
Service Occupations	1,327	9.25%
Sales and Office Occupations	3,633	25.33%
Farming, Fishing, and Forestry Occupations	30	0.21%
Construction, Extraction, Maintenance, and Repair Occupations	685	4.78%
Production, Transportation, and Material Moving Occupations	1,063	7.41%

Females

Management, Professional, and Related Occupations	4,993	44.97%
Service Occupations	1,722	15.51%
Sales and Office Occupations	4,013	36.14%
Farming, Fishing, and Forestry Occupations	31	0.28%
Construction, Extraction, Maintenance, and Repair Occupations	34	0.31%
Production, Transportation, and Material Moving Occupations	295	2.66%

HOME VALUES

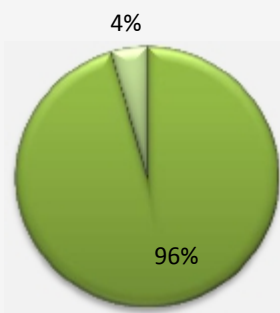
Median Value of Owner Occupied Houses	\$530,800
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CITY OF SAN CLEMENTE

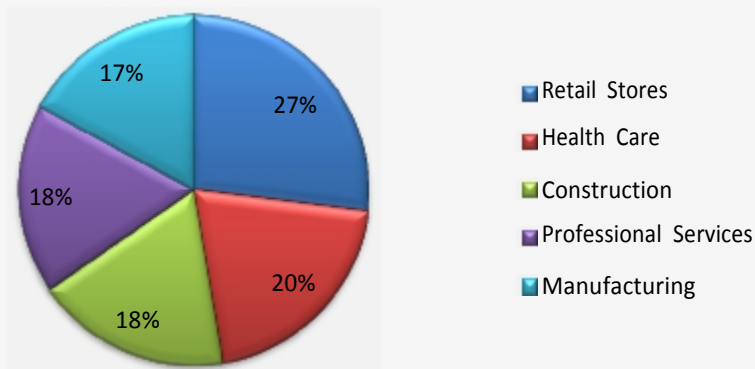
- ✓ San Clemente has a population of 65,040 and contributes 29,600 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in San Clemente is 3,918

Employment in San Clemente

■ Employment ■ Unemployment



Top Industry Sectors in San Clemente



LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN SAN CLEMENTE

Company	Sales Amount	# of Employees
Cross Section Ventures	\$65,275,000	300
San Juan Capistrano Fiesta Assoc	Not Reported	265
Saddleback Memorial Medical	\$36,575,000	200
Quest Diagnostics	\$47,233,000	200
Fisherman's Restaurants	\$11,553,000	195

GROWING/DECLINING OCCUPATIONS IN SAN CLEMENTE

Occupations	Change in Jobs (2014-2019)
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	73
Waiters and Waitresses (35-3031)	68
Cooks, Restaurant (35-214)	43
Glaziers (47-2121)	(33)
Construction Laborers (47-2061)	(44)
Carpenters (47-2031)	(73)

GROWING/DECLINING INDUSTRIES IN SAN CLEMENTE

Industries	Change in Jobs (2014-2019)
Full-Service Restaurants (722511)	179
Other Scientific and Technical Consulting Services (541690)	93
Limited-Service Restaurants (722513)	76
Photofinishing Laboratories (except One-Hour) (812921)	(56)
Nuclear Electric Power Generation (221113)	(184)
Framing Contractors (238130)	(349)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The San Clemente rank of 8th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	6
Housing as a Percentage of Total OC Housing	9
Jobs-to-Housing Ratio	15
Change in Housing Density	16

Census Block Data

POPULATION

Population	63,522		
Population Density	3,262.87/sq mi		
Male:	31,911 (50.24%)	Females:	31,611 (49.76%)
Median Age	40.20 years old		

INCOME

Median Household Income	\$87,184
Median Individual Worker Income	\$44,354

ETHNICITY

White	54,605	(85.96%)
Black	411	(0.65%)
Hispanic	10,702	(16.85%)
Asian	2,333	(3.67%)
Native	453	(0.71%)
One Race, Other	3,433	(5.40%)
Two or More Races	2,287	(3.60%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	2,038	4.77%
High School Graduate	5,742	13.43%
Some College or Associate Degree	14,879	34.79%
Bachelor Degree	13,202	30.87%
Master, Doctorate, or Professional Degree	6,904	16.14%

EMPLOYMENT

Male, Civilian, Unemployed	1,187	6.96%
Female, Civilian, Unemployed	1,078	7.39%

Occupations

Males

Management, Professional, and Related Occupations	7,835	49.35%
Service Occupations	2,166	13.64%
Sales and Office Occupations	3,367	21.21%
Farming, Fishing, and Forestry Occupations	17	0.11%
Construction, Extraction, Maintenance, and Repair Occupations	1,066	6.71%
Production, Transportation, and Material Moving Occupations	1,127	7.10%

Females

Management, Professional, and Related Occupations	5,641	41.78%
Service Occupations	2,326	17.23%
Sales and Office Occupations	5,084	37.66%
Farming, Fishing, and Forestry Occupations	55	0.41%
Construction, Extraction, Maintenance, and Repair Occupations	70	0.52%
Production, Transportation, and Material Moving Occupations	308	2.28%

HOME VALUES

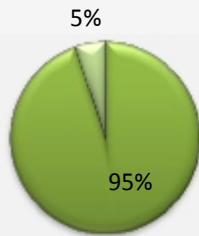
Median Value of Owner Occupied Houses	\$735,600
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CITY OF SAN JUAN CAPISTRANO

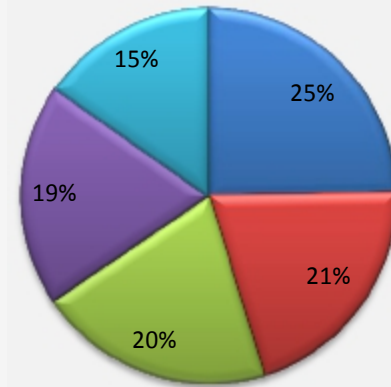
- ✓ San Juan Capistrano has a population of 345,93 and contributes 17,800 workers to Orange County's workforce
- ✓ The number of small businesses with fewer than 500 employees in San Juan Capistrano is 2,477

Employment in San Juan Capistrano

■ Employment ■ Unemployment



Top Industry Sectors in San Juan Capistrano



■ Public Admin and Education
 ■ Manufacturing
 ■ Retail Stores
 ■ Administrative and Support Services
 ■ Professional Services

LARGEST COMPANIES (BASED ON NUMBER OF EMPLOYEES) IN SAN JUAN CAPISTRANO

Company	Sales Amount	# of Employees
Silverado At Home	\$48,444,000	500
Cox Cable	\$199,766,000	300
Residence Inn-Dana Point	\$23,252,000	208
Endevco	\$38,290,000	201
Costco	\$47,327,000	200

GROWING/DECLINING OCCUPATIONS IN SAN JUAN CAPISTRANO

Occupations	Change in Jobs (2014-2019)
Retail Salespersons (41-2031)	65
Cashiers (41-2011)	62
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	55
Farmworkers, Farm, Ranch, and Aquacultural Animals (45-2093)	(24)
Farmers, Ranchers, and Other Agricultural Managers (11-9013)	(32)
Farmworkers and Laborers, Crop, Nursery, and Greenhouse (45-2092)	(125)

GROWING/DECLINING INDUSTRIES IN SAN JUAN CAPISTRANO

Industries	Change in Jobs (2014-2019)
Warehouse Clubs and Supercenters (452910)	241
Medical Laboratories (621511)	226
Employment Placement Agencies (561311)	203
Mortgage and Nonmortgage Loan Brokers (522310)	(33)
Plumbing Fixture Fitting and Trim Manufacturing (332913)	(120)
Crop Production (111000)	(254)

ORANGE COUNTY BUSINESS COUNCIL WORKFORCE HOUSING SCORECARD, 2010—2020

The San Juan Capistrano rank of 11th of 34 Orange County cities consists of 4 separate ranking factors that are summed up to derive an overall cumulative Scorecard ranking:

Topic	Ranking
Total Job Growth	16
Housing as a Percentage of Total OC Housing	10
Jobs-to-Housing Ratio	13
Change in Housing Density	11

Census Block Data

POPULATION

Population	34,593		
Population Density	2,419.91 /sq mi		
Male:	17,151 (49.58%)	Females:	17,442 (50.42%)
Median Age	40.20 years old		

INCOME

Median Household Income	\$75,356
Median Individual Worker Income	\$32,291

ETHNICITY

White	26,664	(77.08%)
Black	193	(0.56%)
Hispanic	13,388	(38.70%)
Asian	975	(2.82%)
Native	319	(0.92%)
One Race, Other	5,234	(15.13%)
Two or More Races	1,208	(3.49%)

EDUCATION

Education for the 25 Years and Over

Less Than High School	3,850	16.73%
High School Graduate	4,311	18.73%
Some College or Associate Degree	7,083	30.78%
Bachelor Degree	4,948	21.50%
Master, Doctorate, or Professional Degree	2,822	12.26%

EMPLOYMENT

Male, Civilian, Unemployed	778	8.06%
Female, Civilian, Unemployed	698	9.50%

Occupations

Males

Management, Professional, and Related Occupations	3,395	38.27%
Service Occupations	2,108	23.76%
Sales and Office Occupations	1,564	17.63%
Farming, Fishing, and Forestry Occupations	123	1.39%
Construction, Extraction, Maintenance, and Repair Occupations	980	11.05%
Production, Transportation, and Material Moving Occupations	524	5.91%

Females

Management, Professional, and Related Occupations	2,343	35.22%
Service Occupations	1,775	26.68%
Sales and Office Occupations	2,100	31.57%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	178	2.48%

HOME VALUES

Median Value of Owner Occupied Houses	\$560,400
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Foothill Ranch Planned Community Census Block Data

POPULATION

Population	4,795 (2010)		
Population Density	279.03/sq mi		
Male	2,315 (48.28%)	Females	2,480 (51.72%)
Median Age	32.20 years old		

INCOME

Median Household Income	\$85,679
Median Individual Worker Income	\$55,500

ETHNICITY

White	2,603,	77.89%
Black	96,	2.00%
Hispanic	594,	12.39%
Asian	1,656,	34.54%
Native	27,	0.56%
One Race, Other	179,	3.73%
Two or More Races	234,	4.88%

EDUCATION

Education for the 25 Years and Over
data not available

EMPLOYMENT

Male, Civilian, Unemployed	46	1.40%
Female, Civilian, Unemployed	48	1.75%

Occupations

Males

Management, Professional, and Related Occupations	724	55.48%
Service Occupations	45	3.45%
Sales and Office Occupations	415	31.80%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	19	1.46%
Production, Transportation, and Material Moving Occupations	47	3.60%

Females

Management, Professional, and Related Occupations	635	59.18%
Service Occupations	39	3.63%
Sales and Office Occupations	389	36.25%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	10	0.93%

HOME VALUES

Median Value of Owner Occupied Houses

\$433,100

Ladera Ranch Planned Community Census Block Data

POPULATION

Population	22,980 (2010)		
Population Density	4,685.18/sq mi		
Male:	11,272 (49.05%)	Females:	11,708 (50.95%)
Median Age	32.40 years old		

INCOME

Median Household Income	\$131,893
Median Individual Worker Income	\$77,428

ETHNICITY

White	17,899,	77.89%
Black	335,	1.46%
Hispanic	2,952,	12.85%
Asian	2,774,	12.07%
Native	81,	0.35%
One Race, Other	624,	2.72%
Two or More Races	1,267,	5.51%

EDUCATION

Education for the 25 Years and Over		
Less Than High School	168,	1.25%
High School Graduate	1,135,	8.48%
Some College or Associate Degree	3,479,	25.98%
Bachelor Degree	5,446,	40.67%
Master, Doctorate, or Professional Degree	3,162,	23.61%

EMPLOYMENT

Male, Civilian, Unemployed	249,	4.03%
Female, Civilian, Unemployed	322,	6.60%

Occupations

Males

Management, Professional, and Related Occupations	3,435	57.96%
Service Occupations	481	8.12%
Sales and Office Occupations	1,783	30.08%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	46	0.78%
Production, Transportation, and Material Moving Occupations	131	2.21%

Females		
Management, Professional, and Related Occupations	2,736	60.01%
Service Occupations	562	12.33%
Sales and Office Occupations	1,234	27.07%
Farming, Fishing, and Forestry Occupations	0	0.00%
Construction, Extraction, Maintenance, and Repair Occupations	0	0.00%
Production, Transportation, and Material Moving Occupations	27	0.59%

HOME VALUES

Median Value of Owner Occupied Houses	\$624,300
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Appendix A – Data Sources for this Report

Chapman University, The 37th Annual Economic Forecast

Coastline Regional Occupation Program, Labor Market Study

CSU Fullerton, 2014 Progress Report

Economic Modeling Specialists International

Employment Development Department, State of California

Inside Prospects, Inc.

Orange County Business Council

Orange County Register

Orange County Workforce Investment Board

Appendix B – Cities Reported by Zip Code

Code	Description
92607	Laguna Niguel, CA (in Orange county)
92609	El Toro, CA (in Orange county)
92610	Foothill Ranch, CA (in Orange county)
92624	Capistrano Beach, CA (in Orange county)
92629	Dana Point, CA (in Orange county)
92630	Lake Forest, CA (in Orange county)
92637	Laguna Woods, CA (in Orange county)
92651	Laguna Beach, CA (in Orange county)
92653	Laguna Hills, CA (in Orange county)
92654	Laguna Hills, CA (in Orange county)
92656	Aliso Viejo, CA (in Orange county)
92672	San Clemente, CA (in Orange county)
92673	San Clemente, CA (in Orange county)
92674	San Clemente, CA (in Orange county)
92675	San Juan Capistrano, CA (in Orange county)
92677	Laguna Niguel, CA (in Orange county)
92678	Trabuco Canyon, CA (in Orange county)
92679	Trabuco Canyon, CA (in Orange county)
92688	Rancho Santa Margarita, CA (in Orange county)
92690	Mission Viejo, CA (in Orange county)
92691	Mission Viejo, CA (in Orange county)
92692	Mission Viejo, CA (in Orange county)
92693	San Juan Capistrano, CA (in Orange county)
92694	Ladera Ranch, CA (in Orange county)
92698	Aliso Viejo, CA (in Orange county)

Appendix C – Saddleback College Background

Saddleback College has been the first choice for higher education and training in South Orange County since 1968. Our more than 500,000 alumni can attest to the quality of our academic and career training programs that enable students to successfully achieve their educational, professional, and personal goals. Our rich academic traditions and strong reputation make Saddleback College an ideal place for students seeking associate degrees and certificates, transferring to four-year colleges and universities, preparing for the workforce, or pursuing lifelong learning opportunities.

Saddleback College is fully accredited, offering over 300 associate degrees, certificates, and occupational skills awards in 190 program areas taught by a faculty renowned for its expertise, experience, and commitment to student success. Study abroad, cooperative work experience, online learning, and honors are just some of the additional programs we offer for a well-rounded educational experience.

Economic and Workforce Development

Saddleback College has developed the first community college comprehensive economic and workforce development plan in the State. The strategic plan addresses the goals and action steps the college will implement in order to lead the economic and workforce development needs of the region. Partnering with its regional partners, the college works with the state, county, cities, and businesses to provide economic opportunities and a skilled workforce; encouraging growth throughout the region.

Transfer Success

Of the 112 California Community Colleges, Saddleback College ranks 8th in transfers to the University of California and 17th in transfers to the California State University. Of the nine community colleges in Orange County, Saddleback College ranks first in transfers to UC Santa Barbara, UC Santa Cruz, San Diego State University, Cal Poly San Luis Obispo, USC, and ASU and ranks second to UC Berkeley, UCLA, and UC San Diego.

Career Technical Education

Saddleback College offers Career Technical Education (CTE) programs that provide students with entry-level and advanced knowledge and skills critical for success in the work place. We offer a wide variety of CTE programs, certificates, and courses that may be all you need to get started down a rewarding career path.

Campus Life

Saddleback College offers a vibrant student life, with an active student government, more than 50 campus clubs, champion athletic teams, eclectic arts scene, and diverse cultural events.

Support Services

Prospective students, current students, and graduates enjoy excellent support services at Saddleback College. A full range of counseling, career planning and job placement services, and assistance for students with learning and physical disabilities are available daily. On-campus childcare, fully-staffed health center, financial aid, and services for re-entry men and women are available. We are especially proud of the support services provided to veterans. Our Veterans Education and Transition Services (VETS) center has resources and counselors to support students and their families transitioning from the military to college and civilian life.

Athletics

Saddleback College has hundreds of student athletes who compete on nine men's and 11 women's teams. The Gauchos are truly outstanding, having won three national championships, 24 state championships, 44 regional titles, and 155 conference titles. Our student athletes not only succeed on the field, they excel in the classroom as well. For the fall 2009 semester, nearly half of all student athletes made the Athletic Honor Roll—completing 2-or-more units with a 3.00 or higher grade point average and 83% of the sophomore athletes transfer to a four-year college or university.

Arts

For those interested in the arts, Saddleback College offers one of the most comprehensive and progressive programs in the nation including art, cinema-television-radio, music, photography, speech, and theatre. We boast state-of-the-art facilities and equipment and feature an on-campus television station (Channel 39), award winning radio station (KSBR 88.5 FM), and internet radio station (OCRockRadio.com) where students gain hands-on experience. Our 400-seat McKinney Theatre provides the largest performance space in the area, featuring recently upgraded state-of-the-industry lighting and sound technology.

Foundation and Alumni

The Saddleback College Foundation is a 501(c)(3) organization that enhances the quality of higher education by gaining financial support for academic, athletic, and cultural programs of Saddleback College. Guided by a group of dedicated community leaders, the foundation initiates and coordinates college and community fund-raising in support of the college and students. Saddleback College also values its more than 500,000 alumni who are important resources for the college and students. By joining the Saddleback College Alumni Association, students are not only forming lifelong bonds with their alma mater, they are connecting with thousands of fellow graduates who can help provide professional and social networking opportunities.

So whether you are seeking associate degrees and certificates, transferring to four-year colleges and universities, preparing for the workforce, or pursuing lifelong learning opportunities, we are happy you have made Saddleback College your first choice in higher education and we look forward to seeing you on campus!



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